

Finance Committee

July 3, 2025

Finance Board Packet

Agenda - Finance Committee

07.03.2025 Finance Agenda 2

Minutes - Finance Committee

06.05.2025 Finance Minutes 4

Finance - Hospital Operations Report

May 2025 - CFO Report 7

Financials Report

Oak Valley Hospital Financial Packet 2025-05 16



OUR MISSION

"We Focus on Personalized Quality Health Care and Wellness for Those We Serve"

OUR VISION

"Oak Valley Hospital District Will Continue as an Independent Locally Controlled and Governed Special District Hospital."

OUR VALUES

"Accountability; Being Responsible for Actions Taken and Not Taken
Integrity; Doing the Right Thing for the Right Reason
Respect; Valuing All People at All Times"

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## **OAK VALLEY HOSPITAL DISTRICT FINANCE COMMITTEE MEETING**

**July 3, 2025**

## **COFFEE CAFÉ CONFERENCE ROOM**

**350 S Oak Ave., Oakdale, California**

**5:00 P.M.**

## **AGENDA**

5:00 p.m.      Call Meeting to Order

Edward Chock, M.D., Chairperson

## **PUBLIC COMMENT**

In compliance with the California Brown Act the District Board of Directors welcomes comments from the public.

This is the opportunity for members of the public to directly address the District Board of Directors on any item of interest to the public under the jurisdiction of the District including items on this agenda.

Persons wishing to make a presentation to the Board of Directors shall observe the following procedure:

1. A written request to the Board on the form provided at the meeting (optional)
2. Oral presentations are limited to three (3) minutes.
3. Members of the public will be afforded the opportunity to speak at the beginning of the public meeting during the general Public Comment section of the agenda on any item under the jurisdiction of the District as well as during the consideration of an individual item on the agenda for that public meeting, however the three-minute limit described in item 2, above, will be applied to an individual's cumulative comments during the meeting.

The proceedings of the Board are recorded and are part of the public record.

Materials related to an item on this Agenda, submitted to the Oak Valley Hospital District after distribution of the agenda packet, are available for public inspection in the Secretary's Office at 1425 West H Street, Suite 270, Oakdale, CA during normal business hours.

**APPROVAL OF MINUTES**

Action                      Approval of June 5, 2025 Minutes

**FINANCE COMMITTEE REPORT**

Action                      Financial Reports for May 2025                      Matt Heyn, President/CEO & Interim CFO

Information                Receivables Scorecard                                      Matt Heyn, President/CEO & Interim CFO

Information                Fund Transfers/Investment Review                      Matt Heyn, President/CEO & Interim CFO

**ADJOURNMENT**

Posted on: June 30, 2025

By: Sheryl Perry, Clerk of the Board

In observance of the Americans with Disabilities Act, please notify us at 209-848-4102 prior to the meeting so that we may provide the agenda in alternative formats or make disability-related modifications and accommodations.

**OAK VALLEY HOSPITAL DISTRICT**  
**June 5, 2025**

**Finance Committee Meeting Minutes**

**Committee Members Present:**

Edward Chock, M.D., Chairperson  
Frances Krieger, Vice Chairperson  
Matthew Heyn, President & CEO  
David Neal, CNO  
Will Pringle, V.P., ONRC

**The Finance Committee meeting was called to order by Edward Chock, M.D., Chairperson, at 5:02 p.m.**

**Public Comment:**

No public in attendance.

**Approval of Minutes – May 1, 2025:**

Will Pringle made the motion to approve the May 1, 2025, Finance minutes. David Neal made the second. No public input.

**Votes:**

Chock – Aye  
Krieger – Aye  
Heyn – Aye  
Pringle – Aye  
Neal – Aye

**Motion Carried.**

**Financial Report for April 2025:**

Matt Heyn, President/CEO & Interim CFO, presented the April Financial Report.

Gross revenue was strong in April, with patient revenue exceeding budget by 1%. April closed with the District posting a profit from operations before new hospital expenses of \$2.283 million. The profit from operations including new hospital expenses was \$1.897 million. The difference is attributable to new hospital expenses of interest and depreciation.

As of the end of April, year-to-date earnings before interest and depreciation (EBIDA) were 18.7%. Accounts receivable gross days increased from 59 days to 60 days, and days of cash on hand increased from 71 to 120 days. This significant increase is mainly due to receiving DMPH QIP (District and Municipal Public Hospital Quality Incentive Pool) intergovernmental transfers (IGTs) of \$9.654 million and District Hospital Directed Payment IGTs of \$1.197 million.

**Income Statement:**

In April, there were 52 acute care admits, compared to a budget of 39 admits. Acute care inpatient days totaled 138 in April, compared to a budget of 145 days.

There were also 33 patients in April admitted under observation status on the Med/Surg acute care unit, considered outpatients because they did not meet inpatient criteria. Even though these patients did not meet inpatient criteria, they still required significant staffing and other resources.

In skilled nursing, there were 2,641 resident (patient) days during April. The skilled nursing average daily census for April was 88, with 12 admissions.

The emergency room averaged 66 daily visits in April.

Clinic visits across all clinics totaled 4,129 during April. Of these, telehealth visits comprised 19% of total clinic visits. Telehealth remains an excellent tool for reaching patients who might otherwise lack access to care.

Ambulance services had 571 runs in April.

**Expenses:**

The nursing shortage continues to require the use of travelers. In April, \$177K was incurred in RN traveler costs. Traveler RNs are currently in the Emergency Department, with the majority in the Med/Surg Department. With the recent increases approved for the Med/Surg RN rates, there is hope to further reduce the need for RN travelers.

The benefits package remains a valuable tool for employee attraction and retention. In April, \$407K was incurred in health insurance costs for employees and their dependents. Although these are high costs, the District remains 14% under its year-to-date budget.

**Balance Sheet:**

Days of cash on hand as of the end of April were at 120 days. A total of \$10.851 million was received in IGTs during April. Cash will continue to fluctuate for the rest of the fiscal year as IGTs are sent out and funds are awaited in return. The District continues to manage cash closely.

**Accounts Receivable Gross Days:**

Gross days in accounts receivable increased by one day during April. Several improvements have been made to billing and payment processing procedures. Work began with revenue cycle consultants on March 3rd to identify further opportunities for improvement in the revenue cycle.

Fran Krieger made the motion to approve the April 2025 Financial Report. Will Pringle made the second. No public input.

**Votes:**

Chock – Aye

Krieger – Aye

Heyn – Aye  
Pringle – Aye  
Neal – Aye

**Motion Carried.**

**Fund Transfers / Investment and Revenue Cycle Review:**

An update was provided on intergovernmental transfers (IGTs), noting significant outgoing and incoming activity in May. Improved accounts receivable (AR) collections and IGT payments are expected to result in approximately 145 days of cash on hand by fiscal year-end—a level not reached in the past seven years. This strengthened cash position is expected to help offset a projected \$2.5 million IGT loss in the upcoming fiscal year.

AR performance was discussed, including normal fluctuations due to large account appeals and denials. Gross days in AR remain relatively stable, and no major write-offs are anticipated. A potential charity care claim at the skilled nursing facility, currently valued at \$277,000, will require Board consideration prior to year-end. As a result, the facility is no longer accepting Medi-Cal pending patients.

Financial performance through April reflected a 2% increase in operating revenue and a 1% decrease in expenses compared to budget, resulting in a \$10.8 million year-to-date operating profit—significantly exceeding both budget and prior year results.

Lastly, the District’s Local Agency Investment Fund (LAIF) account holds \$20 million, with an additional \$5 million pending transfer, earning a 4.28% interest rate, representing a strong return.

**ADJOURNMENT**

Will Pringle made the motion to adjourn the Finance Committee meeting. Fran Krieger made the second. No public input.

**Votes:**

Chock – Aye  
Krieger – Aye  
Heyn – Aye  
Pringle – Aye  
Neal – Aye

**MOTION CARRIED**

The meeting was adjourned at 5:26 p.m.

Recorder: Sheryl Perry, Clerk of the Board

APPROVED: Edward Chock, M.D., Secretary \_\_\_\_\_

DATE: \_\_\_\_\_

To: Finance Committee

From: Matt Heyn & Chang Ahn

Date: July 3, 2025

Subject: Hospital Operations – May 2025

### **Executive Summary**

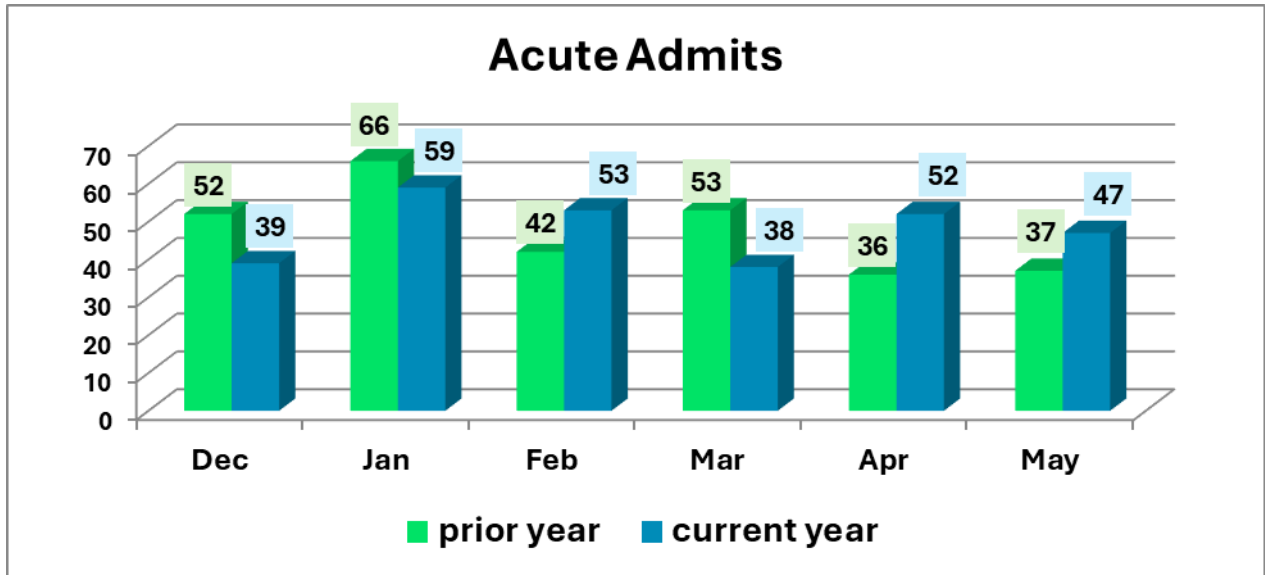
Gross revenue was strong in May, with patient revenue exceeding budget by 1.2%. May closed with the District posting a profit from operations before new hospital expenses of \$594 thousand dollars. The profit from operations, including new hospital expenses, was \$208 thousand dollars. The difference is the new hospital expenses of interest and depreciation.

As of the end of May, the year-to-date earnings before interest and depreciation (EBIDA), was 18.7%. Accounts receivable gross days decreased from 60 days to 57 days, and days of cash on hand increased from 120 to 132 days. This increase is mainly due to a combination of two factors: 1.) significant improvement in collections on our AR. May will be the third month in a row we have exceeded \$5M. 2.) receiving HQAF (Hospital Quality Assurance Fee) SB239 intergovernmental transfers (IGT's) of \$5.043 million dollars.

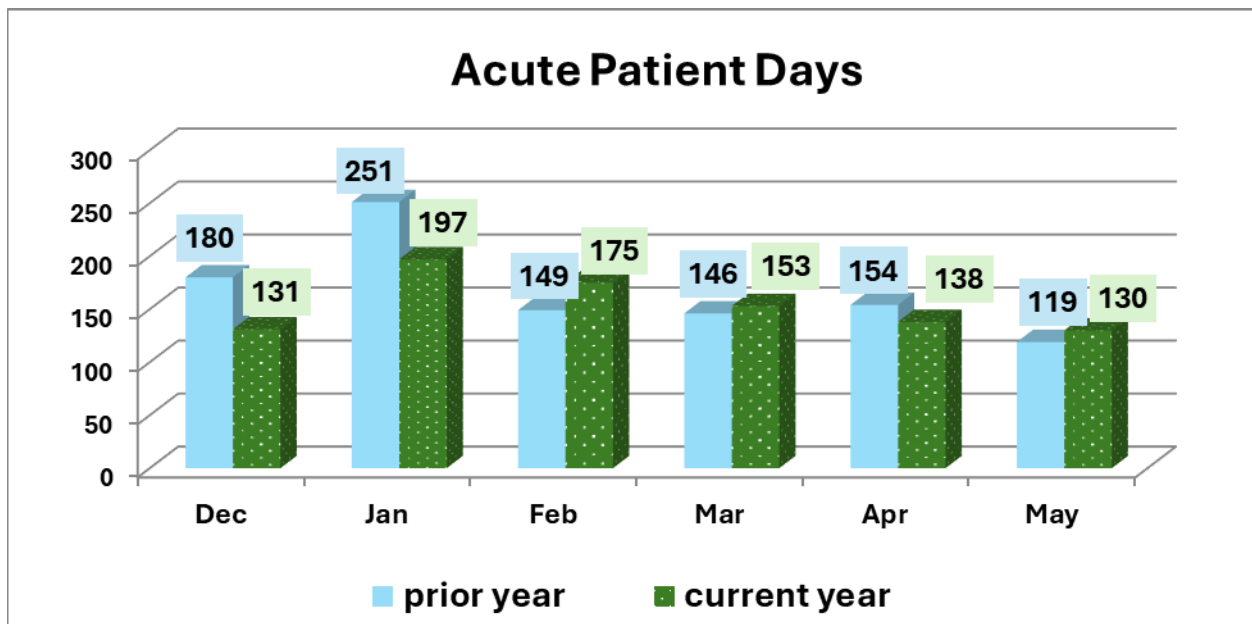
### **Income Statement**

#### **Acute Care Revenue:**

In May we had 47 acute care admits. Our budget for May was 40 acute care admits. The chart below shows a year-to-year comparison for the last six months.

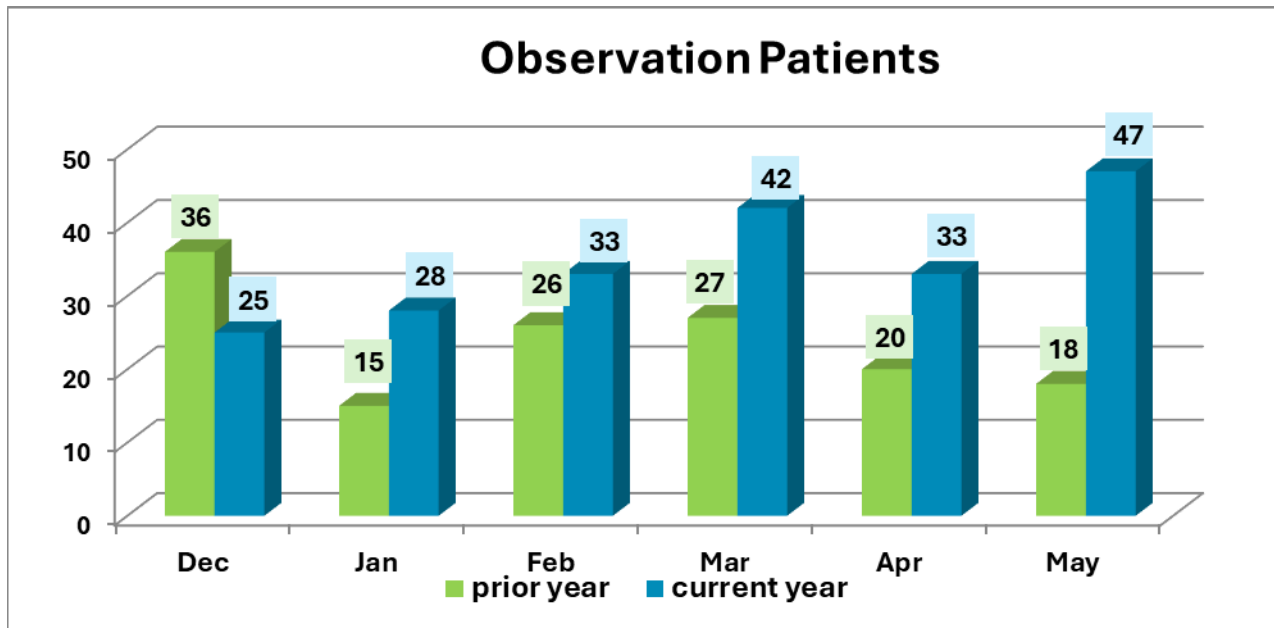


Our acute care inpatient days were 130 in May, as compared to a budget of 140 days. The chart below shows a year-to-year comparison for the last six months.



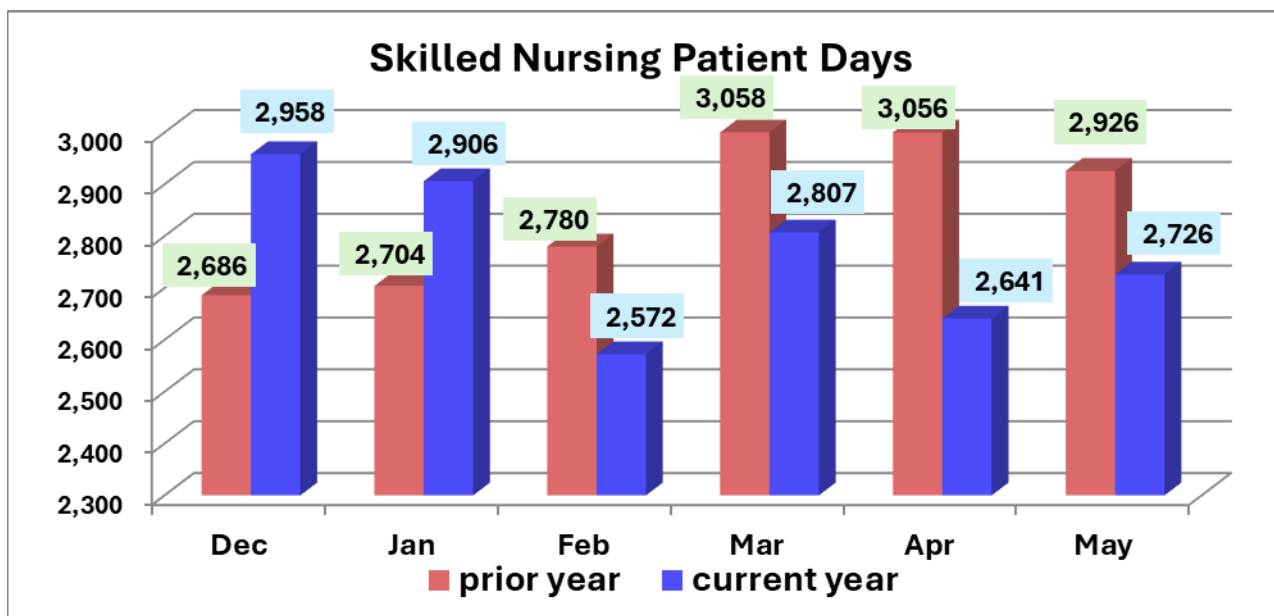
We also had 47 patients in May admitted to observation status on the Med/Surg acute care unit. Even though the patients do not meet inpatient criteria, they still require significant staffing and other resources. Total admission on the med/surg unit for May were 94 (IP/OBS) compared to same time last year of 55 (IP/OBS).





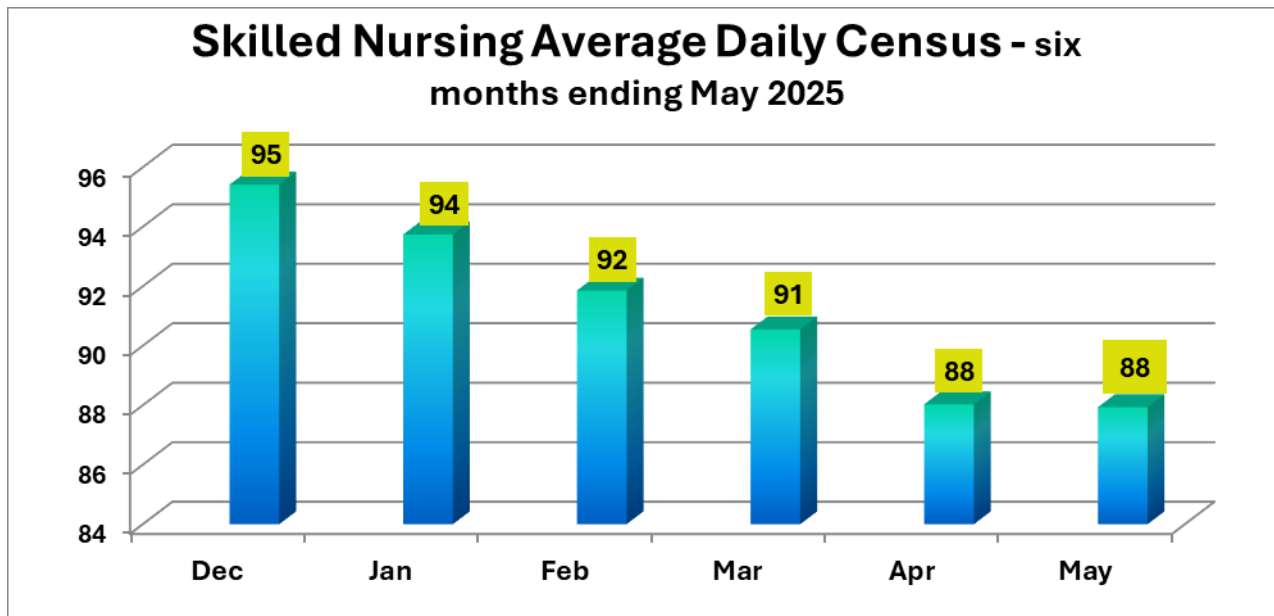
#### Skilled Nursing:

In skilled nursing, we had 2,726 resident (patient) days during May. The chart below shows a year-to-year comparison for the last six months.



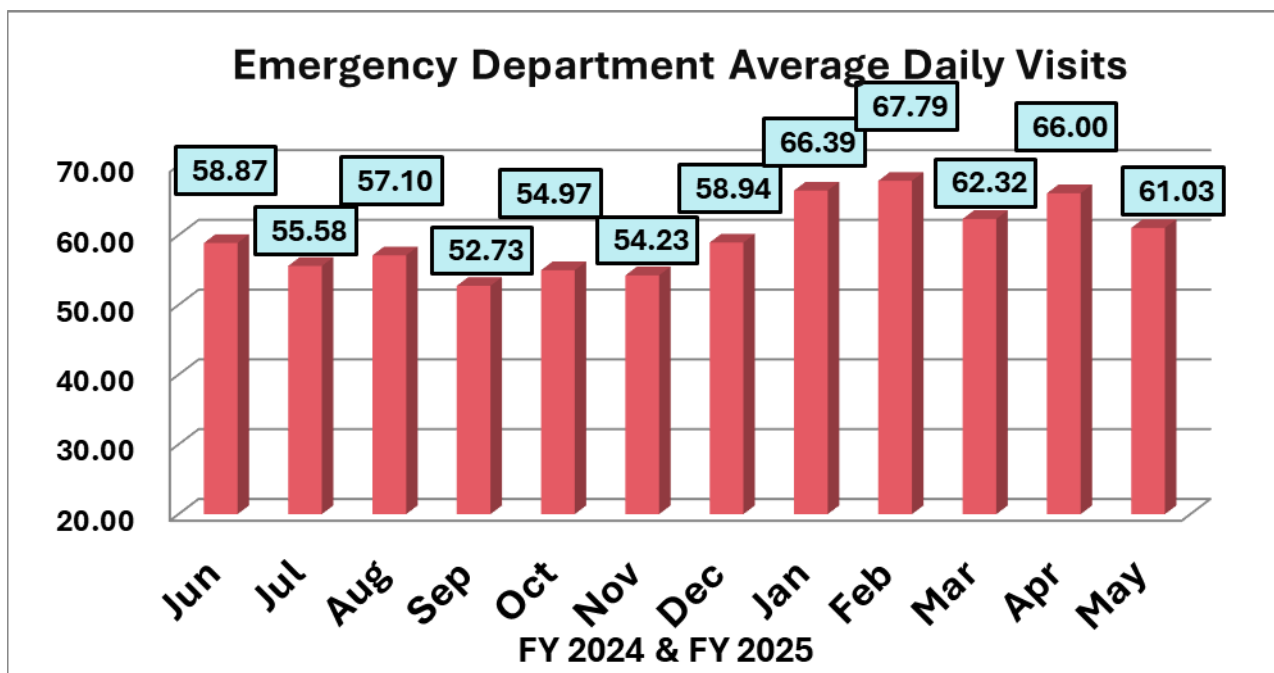


Our skilled nursing average daily census for May was 88, and we had 14 admits.



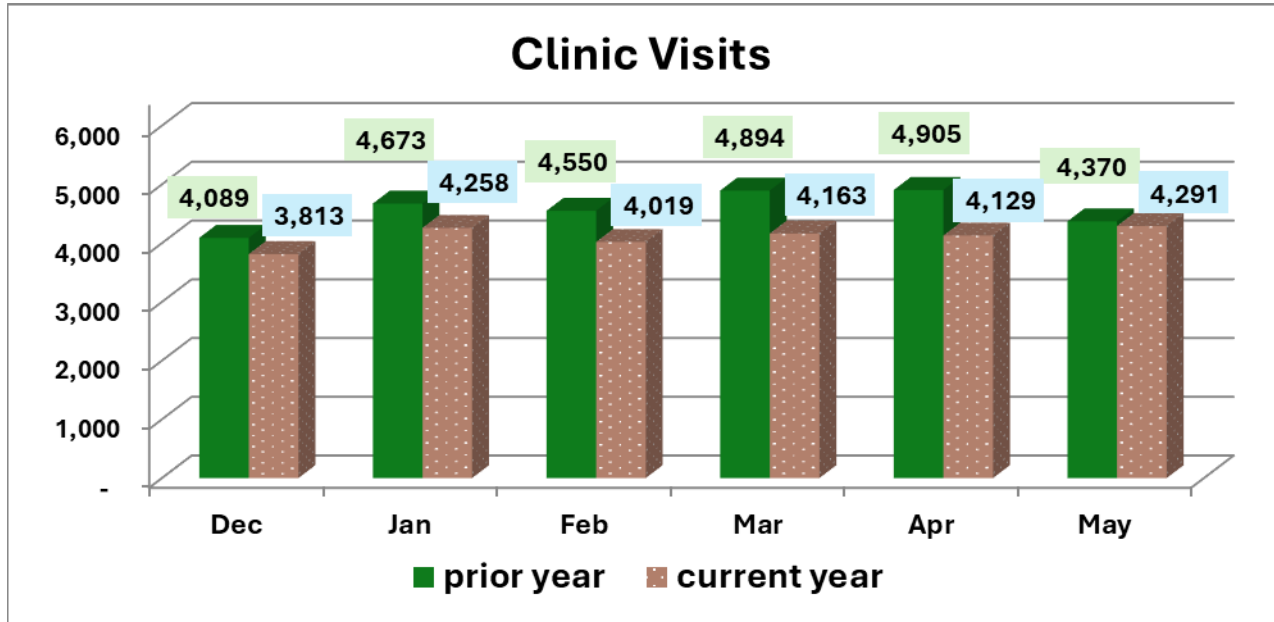
## Outpatient Services

The emergency room averaged 61 daily visits in May. The graph below shows the average daily visits for the last twelve months.

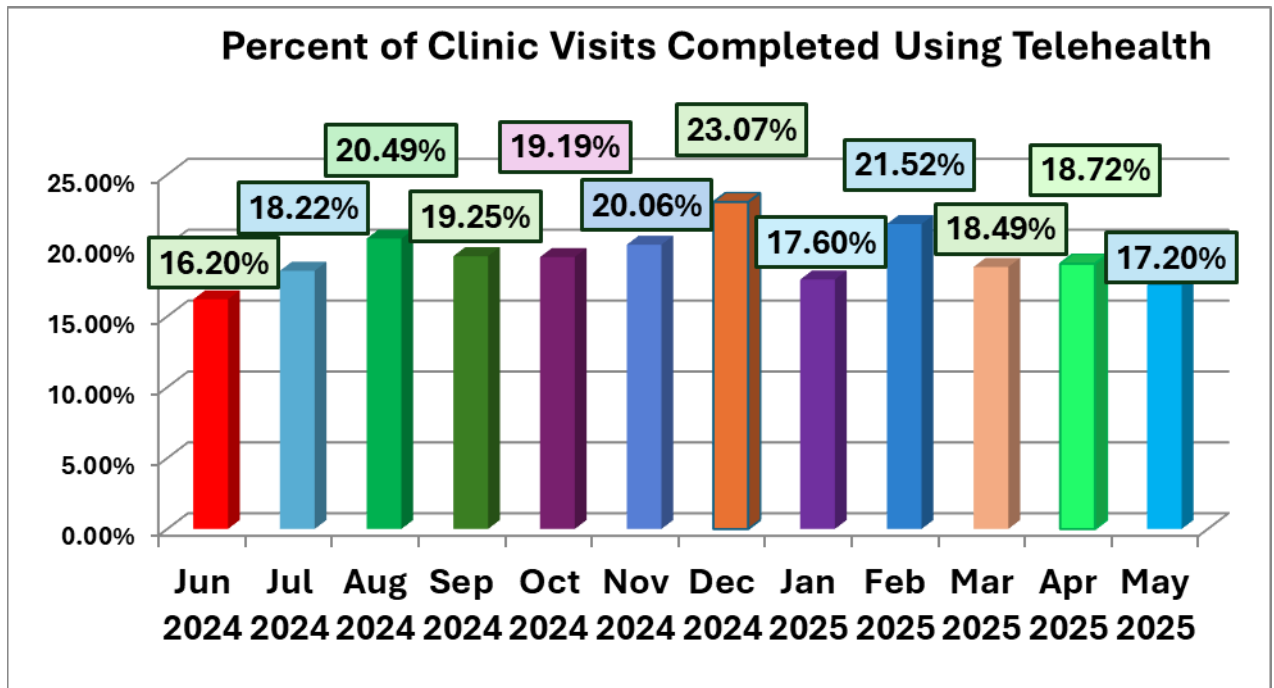


## Clinic Services:

Clinic visits for all the clinics totaled 4,291 during May. The graph below shows the total number of clinic visits for the last six months with a comparison to the prior year.

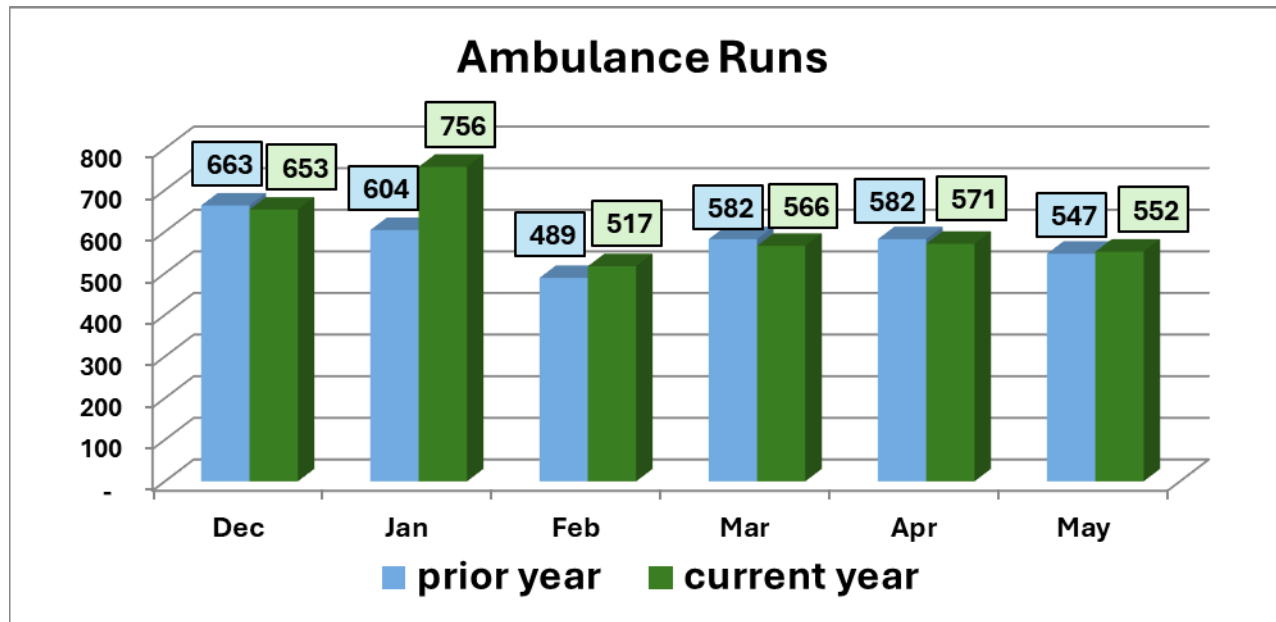


During May, telehealth visits comprised 17% of total clinic visits. Telehealth visits remain an excellent tool to see clinic patients that may not otherwise have access.



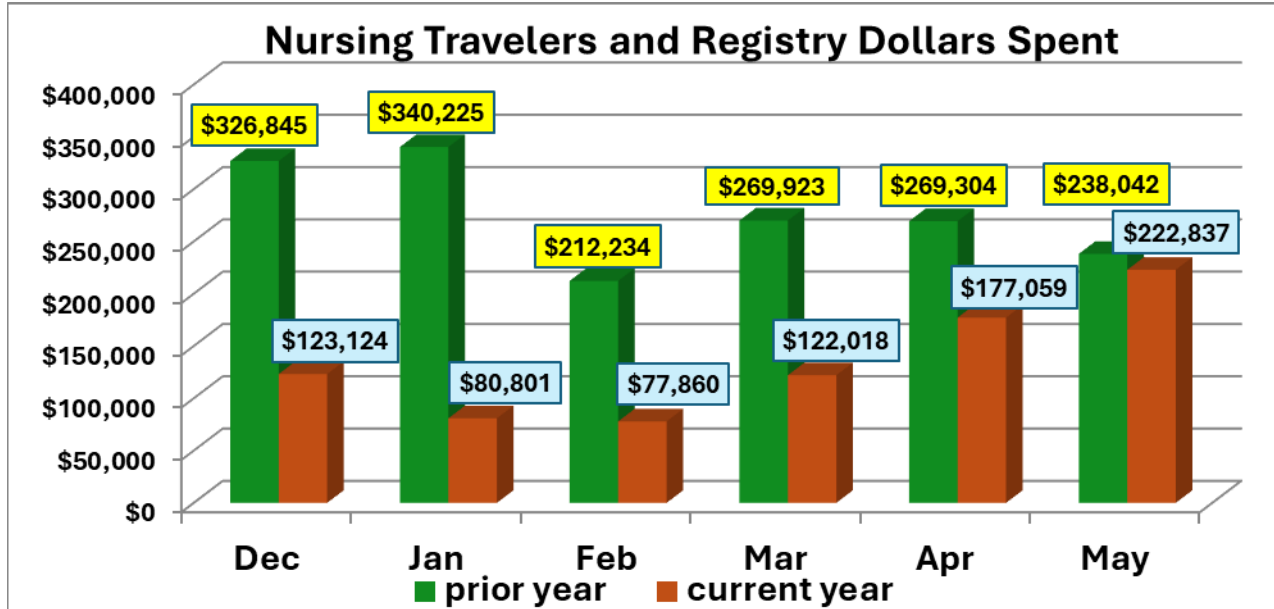
### Ambulance Services:

Our ambulance services sector had 552 “runs” in May. We are working hard to have the majority of all field transports come to OVHD. We have seen a significant improvement.

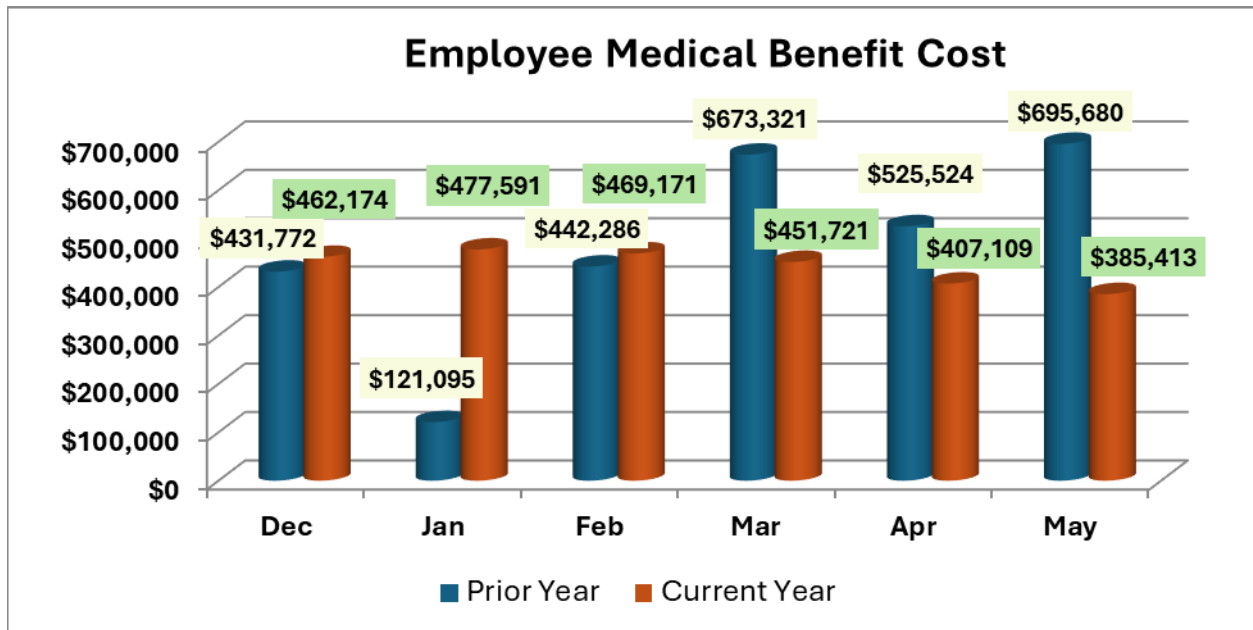


### Expenses:

In May we saw higher than normal expenses due in part to a few outliers hitting the income statement. The first increased expense was due to having a higher amount of traveling nurses working in the OR, ED and Med/Surg--In May we incurred \$223K in RN traveler costs. We are working to decrease our dependence on travelers and will likely see this number come down within the next 90 days. The next expense that came in higher than budget was the implant cost primarily for orthopedic surgery which was due to a delay in receiving invoices from the vendor. Lastly, the expense for services performed by Forvis hit in the month of May. The combination of these 3 higher than budgeted expenses led to a smaller margin from operations.



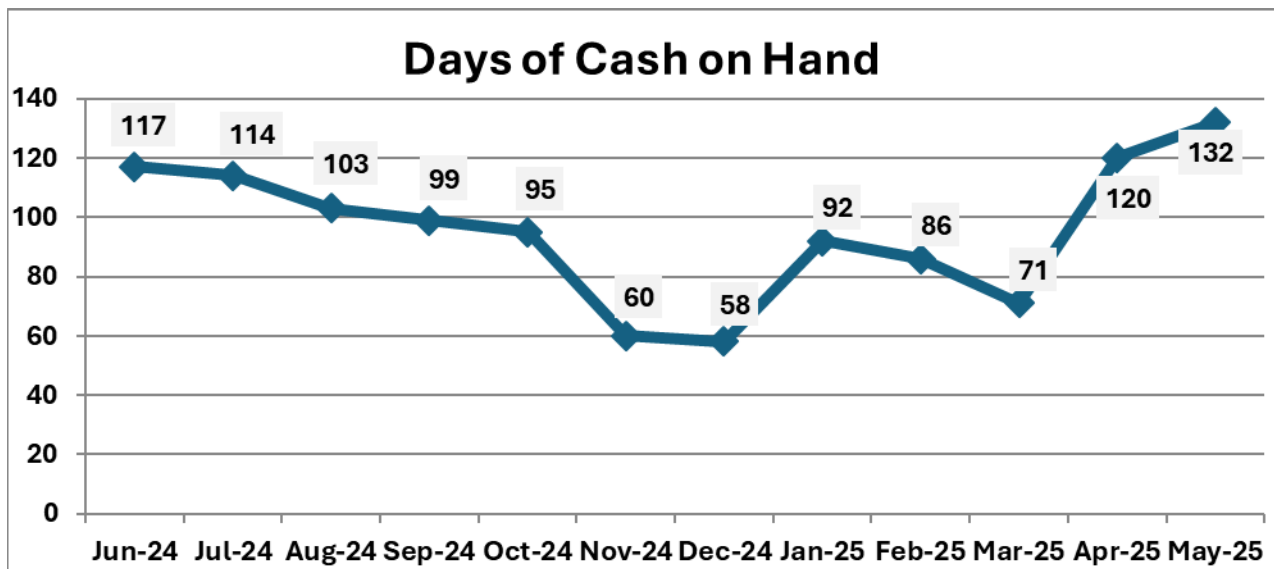
Our benefit package is a valuable tool for employee attraction and retention. In May we incurred \$385K in health insurance costs for our employees and their dependents. Although these are high numbers, we remain 14% under our year-to-date budget.



## Balance Sheet

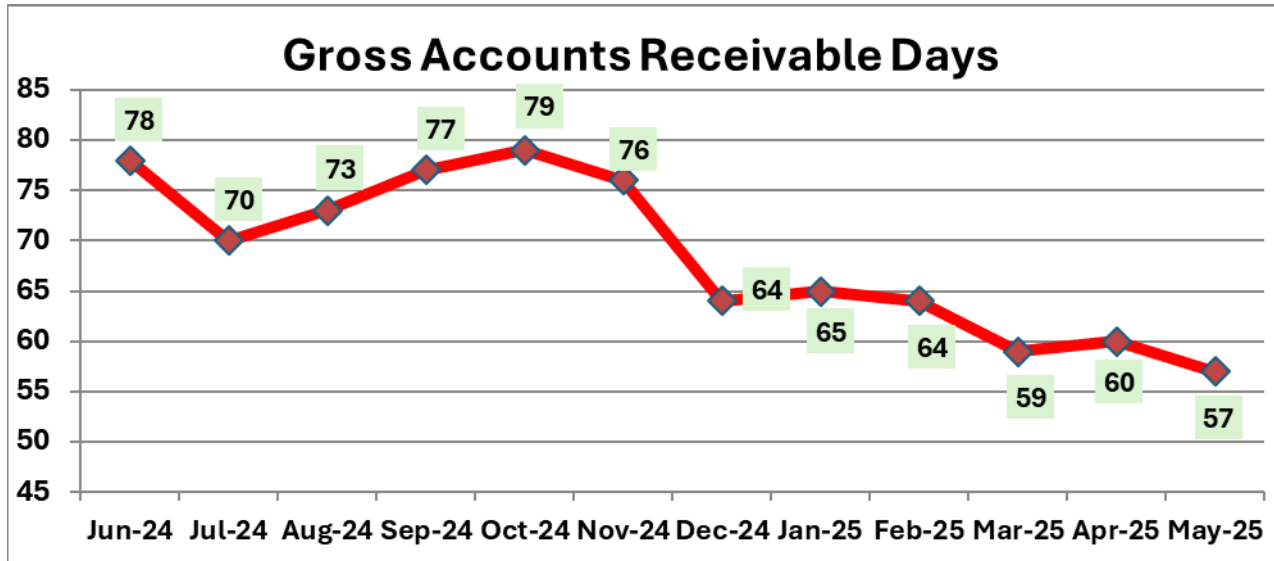
### Days of Cash on Hand

Our days of cash on hand as of the end of May were at 132 days. We received a total of \$5.043 million in IGT's during May and as mentioned earlier we are seeing a significant improvement in our gross AR collections. Cash will continue to increase for the rest of the fiscal year as we await the return of the AB113 NDPH IGT funds. The District continues to manage cash closely.



### Accounts Receivable Gross Days

The gross accounts receivable days for the last twelve months are shown below. Gross days in accounts receivable decreased by 3 days during May. We have identified several areas where we have made improvements to the billing and payment processing procedures. We started work with our revenue cycle consultants on March 3<sup>rd</sup>. They will help us identify further opportunities for improvement in the revenue cycle.



**OAK VALLEY DISTRICT HOSPITAL**  
**STATEMENT OF REVENUES AND EXPENSES**  
**For Discussion Only - Impact of New Hospital**  
**MAY, 2025**

**SCHEDULE A**

Amounts in (000's)

| MAY                       |          |       |          |       | Line # | YEAR - TO - DATE                             |           |           |         |           |      |
|---------------------------|----------|-------|----------|-------|--------|----------------------------------------------|-----------|-----------|---------|-----------|------|
| Actual                    | Budget   | Var % | Last Yr  | Var % |        | Actual                                       | Budget    | Var %     | Last Yr | Var %     |      |
| <u>Operating Revenues</u> |          |       |          |       |        |                                              |           |           |         |           |      |
| \$3,927                   | \$4,358  | -10%  | \$3,694  | 6%    | 1      | Gross inpatient revenue                      | \$46,579  | \$49,246  | -5%     | \$46,770  | 0%   |
| 18,466                    | 15,866   | 16%   | 15,508   | 19%   | 2      | Gross outpatient revenue                     | 178,354   | 172,996   | 3%      | 166,170   | 7%   |
| 22,393                    | 20,224   | 11%   | 19,202   | 17%   | 3      | Total gross patient revenue                  | 224,933   | 222,242   | 1%      | 212,941   | 6%   |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 5                         | 6        | -12%  | 5        | -1%   | 4      | Capitation premium revenue                   | 65        | 66        | -2%     | 67        | -4%  |
| (14,961)                  | (12,960) | 15%   | (11,285) | 33%   | 5      | Deductions from revenue                      | (143,101) | (143,257) | 0%      | (136,451) | 5%   |
| (492)                     | (485)    | 2%    | (612)    | -20%  | 6      | Provision for doubtful accounts              | (4,164)   | (5,324)   | -22%    | (5,259)   | -21% |
| 6,945                     | 6,785    | 2%    | 7,310    | -5%   | 7      | Net patient revenue                          | 77,733    | 73,727    | 5%      | 71,298    | 9%   |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 377                       | 637      | -41%  | 1,248    | -70%  | 8      | Other operating revenue                      | 5,411     | 7,005     | -23%    | 11,443    | -53% |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 7,322                     | 7,422    | -1%   | 8,558    | -14%  | 9      | Total operating revenue                      | 83,144    | 80,732    | 3%      | 82,741    | 0%   |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| <u>Operating expenses</u> |          |       |          |       |        |                                              |           |           |         |           |      |
| 2,489                     | 2,519    | -1%   | 2,448    | 2%    | 10     | Salaries-productive                          | 26,798    | 27,448    | -2%     | 26,455    | 1%   |
| 89                        | 99       | -10%  | 78       | 13%   | 11     | Salaries-non productive                      | 1,000     | 1,067     | -6%     | 1,279     | -22% |
| 223                       | 189      | 18%   | 238      | -6%   | 12     | Registry/Travelers/Temp agency exp           | 1,431     | 2,151     | -33%    | 3,265     | -56% |
| 1,236                     | 1,326    | -7%   | 1,554    | -20%  | 13     | Benefits                                     | 13,696    | 14,437    | -5%     | 14,236    | -4%  |
| 599                       | 469      | 28%   | 401      | 49%   | 14     | Supplies                                     | 5,165     | 5,223     | -1%     | 4,937     | 5%   |
| 485                       | 417      | 16%   | 396      | 22%   | 15     | Professional fees                            | 4,767     | 4,545     | 5%      | 4,413     | 8%   |
| 693                       | 579      | 20%   | 511      | 36%   | 16     | Purchased services                           | 7,158     | 6,368     | 12%     | 7,139     | 0%   |
| 138                       | 148      | -7%   | 139      | -1%   | 17     | Utilities                                    | 1,839     | 1,833     | 0%      | 1,804     | 2%   |
| 90                        | 102      | -11%  | 84       | 7%    | 18     | Insurance                                    | 994       | 1,119     | -11%    | 1,078     | -8%  |
| 457                       | 476      | -4%   | 420      | 9%    | 19     | Other                                        | 5,283     | 5,240     | 1%      | 5,225     | 1%   |
| 148                       | 163      | -9%   | 114      | 30%   | 20     | Depreciation                                 | 1,599     | 1,793     | -11%    | 1,154     | 39%  |
| 81                        | 83       | -3%   | 60       | 35%   | 21     | Interest                                     | 930       | 918       | 1%      | 290       | 221% |
| 6,728                     | 6,570    | 2%    | 6,444    | 4%    | 22     | Total operating expenses                     | 70,659    | 72,142    | -2%     | 71,274    | -1%  |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 594                       | 852      | -30%  | 2,114    | -72%  | 23     | Operating income (loss) without new hospital | 12,484    | 8,590     | 45%     | 11,467    | 9%   |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 251                       | 251      | 0%    | 288      | 0%    |        | Depreciation for new hospital                | 2,760     | 2,760     | 0%      | 3,165     | 0%   |
| 135                       | 135      | 0%    | 171      | 0%    |        | Interest for new hospital                    | 1,488     | 1,488     | 0%      | 1,880     | 0%   |
| 386                       | 386      |       | 459      |       |        | Additional building cost for new hospital    | 4,247     | 4,247     |         | 5,046     |      |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 208                       | 466      |       | 1,656    |       |        | Operating income (loss)                      | 8,237     | 4,343     |         | 6,421     |      |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| 267                       | 242      | 10%   | 292      | -9%   | 30     | Total non-operating income (loss)            | 3,075     | 2,667     | 15%     | 2,839     | 8%   |
|                           |          |       |          |       |        |                                              |           |           |         |           |      |
| \$475                     | \$708    | -33%  | \$1,948  | -76%  | 31     | Net Income (loss)                            | \$11,313  | \$7,010   | 61%     | \$9,260   | 22%  |



**OAK VALLEY DISTRICT HOSPITAL  
STATEMENT OF REVENUES AND EXPENSES**

**SCHEDULE A-1**

**MAY, 2025**  
Amounts in (000's)

| MAY                                     |          |       |          |       | Line # | YEAR - TO - DATE                                 |           |           |         |           |      |
|-----------------------------------------|----------|-------|----------|-------|--------|--------------------------------------------------|-----------|-----------|---------|-----------|------|
| Actual                                  | Budget   | Var % | Last Yr  | Var % |        | Actual                                           | Budget    | Var %     | Last Yr | Var %     |      |
| <u>Operating Revenues</u>               |          |       |          |       |        |                                                  |           |           |         |           |      |
| \$3,927                                 | \$4,358  | -10%  | \$3,694  | 6%    | 1      | Gross inpatient revenue                          | \$46,579  | \$49,246  | -5%     | \$46,770  | 0%   |
| 18,466                                  | 15,866   | 16%   | 15,508   | 19%   | 2      | Gross outpatient revenue                         | 178,354   | 172,996   | 3%      | 166,170   | 7%   |
| 22,393                                  | 20,224   | 11%   | 19,202   | 17%   | 3      | Total gross patient revenue                      | 224,933   | 222,242   | 1%      | 212,941   | 6%   |
| 5                                       | 6        | -12%  | 5        | -1%   | 4      | Capitation premium revenue                       | 65        | 66        | -2%     | 67        | -4%  |
| (14,961)                                | (12,960) | 15%   | (11,285) | 33%   | 5      | Deductions from revenue                          | (143,101) | (143,257) | 0%      | (136,451) | 5%   |
| (492)                                   | (485)    | 2%    | (612)    | -20%  | 6      | Provision for doubtful accounts                  | (4,164)   | (5,324)   | -22%    | (5,259)   | -21% |
| 6,945                                   | 6,785    | 2%    | 7,310    | -5%   | 7      | Net patient revenue                              | 77,733    | 73,727    | 5%      | 71,298    | 9%   |
| 377                                     | 637      | -41%  | 1,248    | -70%  | 8      | Other operating revenue                          | 5,411     | 7,005     | -23%    | 11,443    | -53% |
| 7,322                                   | 7,422    | -1%   | 8,558    | -14%  | 9      | Total operating revenue                          | 83,144    | 80,732    | 3%      | 82,741    | 0%   |
| <u>Operating expenses</u>               |          |       |          |       |        |                                                  |           |           |         |           |      |
| 2,489                                   | 2,519    | -1%   | 2,448    | 2%    | 10     | Salaries-productive                              | 26,798    | 27,448    | -2%     | 26,455    | 1%   |
| 89                                      | 99       | -10%  | 78       | 13%   | 11     | Salaries-non productive                          | 1,000     | 1,067     | -6%     | 1,279     | -22% |
| 223                                     | 189      | 18%   | 238      | -6%   | 12     | Registry/Travelers/Temp agency exp               | 1,431     | 2,151     | -33%    | 3,265     | -56% |
| 1,236                                   | 1,326    | -7%   | 1,554    | -20%  | 13     | Benefits                                         | 13,696    | 14,437    | -5%     | 14,236    | -4%  |
| 599                                     | 469      | 28%   | 401      | 49%   | 14     | Supplies                                         | 5,165     | 5,223     | -1%     | 4,937     | 5%   |
| 485                                     | 417      | 16%   | 396      | 22%   | 15     | Professional fees                                | 4,767     | 4,545     | 5%      | 4,413     | 8%   |
| 693                                     | 579      | 20%   | 511      | 36%   | 16     | Purchased services                               | 7,158     | 6,368     | 12%     | 7,139     | 0%   |
| 138                                     | 148      | -7%   | 139      | -1%   | 17     | Utilities                                        | 1,839     | 1,833     | 0%      | 1,804     | 2%   |
| 90                                      | 102      | -11%  | 84       | 7%    | 18     | Insurance                                        | 994       | 1,119     | -11%    | 1,078     | -8%  |
| 457                                     | 476      | -4%   | 420      | 9%    | 19     | Other                                            | 5,283     | 5,240     | 1%      | 5,225     | 1%   |
| 399                                     | 414      | -4%   | 402      | -1%   | 20     | Depreciation                                     | 4,359     | 4,553     | -4%     | 4,319     | 1%   |
| 216                                     | 219      | -1%   | 231      | -6%   | 21     | Interest                                         | 2,417     | 2,406     | 0%      | 2,170     | 11%  |
| 7,114                                   | 6,956    | 2%    | 6,902    | 3%    | 22     | Total operating expenses                         | 74,906    | 76,389    | -2%     | 76,320    | -2%  |
| 208                                     | 466      | -55%  | 1,656    | -87%  | 23     | Operating income (loss)                          | 8,237     | 4,343     | 90%     | 6,421     | 28%  |
| <u>Non Operating Revenues (expense)</u> |          |       |          |       |        |                                                  |           |           |         |           |      |
| 209                                     | 209      | 0%    | 204      | 2%    | 24     | County Revenue - GO Bonds                        | 2,301     | 2,301     | 0%      | 2,246     | 2%   |
| 58                                      | 33       | 73%   | 88       | -34%  | 25     | Investment Income/Realized Gain/Loss             | 775       | 367       | 111%    | 593       | 31%  |
| 0                                       | 0        | 0%    | 0        | 0%    | 26     | Unrealized gain/losses on investments            | 0         | 0         | 0%      | 0         | 0%   |
| 0                                       | 0        | 0%    | 0        | 0%    | 27     | SJRHS fee in consideration of funds transfer     | 0         | 0         | 0%      | 0         | 0%   |
| 0                                       | 0        | 0%    | 0        | 0%    | 28     | Amortization of deferred contribution from SJRHS | 0         | 0         | 0%      | 0         | 0%   |
| 0                                       | 0        | 0%    | 0        | 0%    | 29     | Other revenue (expense)                          | 0         | 0         | 0%      | 0         | 0%   |
| 267                                     | 242      | 10%   | 292      | -9%   | 30     | Total non-operating income (loss)                | 3,075     | 2,667     | 15%     | 2,839     | 8%   |
| \$475                                   | \$708    | -33%  | \$1,948  | -76%  | 31     | Net Income (loss)                                | \$11,313  | \$7,010   | 61%     | \$9,260   | 22%  |

**OAK VALLEY DISTRICT HOSPITAL  
BALANCE SHEET**

**SCHEDULE A-2**

**MAY, 2025**  
Amounts in 000's

| <b>ASSETS</b>                                 | <b>MAY<br/>2025</b> | <b>JUNE<br/>2024</b> | <b>LIABILITIES AND NET ASSETS</b>              | <b>MAY<br/>2025</b> | <b>JUNE<br/>2024</b> |
|-----------------------------------------------|---------------------|----------------------|------------------------------------------------|---------------------|----------------------|
| <u><b>CURRENT ASSETS</b></u>                  |                     |                      | <u><b>CURRENT LIABILITIES</b></u>              |                     |                      |
| Cash and cash equivalents                     | \$ 7,752            | \$ 2,955             | Short -term borrowings                         | \$ -                | \$ -                 |
| Accounts Receivable-gross                     | 40,705              | 51,125               | Current maturities of long term debt           | 4,060               | 3,812                |
| Contractual allowances                        | (26,429)            | (33,135)             | Accounts payable                               | 8,143               | 7,420                |
| Allowance for doubtful accounts               | (3,562)             | (7,287)              | Due to governmental agencies                   | -                   | -                    |
| Due from Governmental Agencies                | (330)               | 1,020                | Due to SJRHS/CHW                               | -                   | -                    |
| Other Receivables                             | 14,076              | 17,841               | Accrued liabilities                            |                     |                      |
| Supply inventories                            | 1,448               | 1,414                | Payroll                                        | 566                 | 646                  |
| Prepaid expenses and other                    | 791                 | 716                  | Vacation                                       | 2,501               | 2,444                |
| Total current assets                          | <u>34,451</u>       | <u>34,649</u>        | Other                                          | 1,277               | 1,292                |
|                                               |                     |                      | Commercial Loan Payable - OVCB                 | -                   | -                    |
|                                               |                     |                      | Total current liabilities                      | <u>16,547</u>       | <u>15,613</u>        |
| <u><b>INVESTMENTS</b></u>                     |                     |                      | <u><b>OTHER LIABILITIES</b></u>                |                     |                      |
| Other Investments                             | 20,134              | 22,042               | Hospital prof. and gen. liability ins reserves | -                   | -                    |
| Under bond indenture for cap projects         | 5,201               | 5,222                | Deferred Compensation                          | -                   | -                    |
| Donor restricted                              | 197                 | 193                  | Deferred revenue for SJRHS/CHW contribution    | -                   | -                    |
| Total investments                             | <u>25,532</u>       | <u>27,457</u>        | Other                                          | -                   | -                    |
|                                               |                     |                      | Total other liabilities                        | <u>-</u>            | <u>-</u>             |
| <u><b>LEASED ASSETS</b></u>                   |                     |                      | <u><b>OPERATING LEASE LIABILITY</b></u>        |                     |                      |
| Leased Assets                                 | 5,529               | 5,529                | Operating Lease Liability                      | 5,697               | 5,697                |
| Total leased assets                           | <u>5,529</u>        | <u>5,529</u>         | Total operating lease liability                | <u>5,697</u>        | <u>5,697</u>         |
| <u><b>PROPERTY, PLANT AND EQUIPMENT</b></u>   |                     |                      | <u><b>LONG TERM DEBT</b></u>                   |                     |                      |
| Land                                          | 393                 | 393                  | Capitalized leases                             | -                   | -                    |
| Land Improvements                             | -                   | -                    | Other debt                                     | 56,420              | 64,144               |
| Buildings                                     | 122,358             | 122,309              | Total long term debt                           | <u>56,420</u>       | <u>64,144</u>        |
| Building Service Equipment                    | -                   | -                    |                                                |                     |                      |
| Equipment                                     | 25,253              | 24,463               |                                                |                     |                      |
| Construction in Progress                      | 399                 | 353                  |                                                |                     |                      |
| Total gross property, plant and equipment     | 148,403             | 147,517              |                                                |                     |                      |
| Accumulated Depreciation                      | (97,152)            | (92,893)             |                                                |                     |                      |
| Net property, plant and equipment             | <u>51,251</u>       | <u>54,624</u>        |                                                |                     |                      |
| <u><b>OTHER ASSETS</b></u>                    |                     |                      | <u><b>NET ASSETS (Fund Balances)</b></u>       |                     |                      |
| Notes Receivable                              | -                   | -                    | Unrestricted (General Fund)                    | 38,430              | 37,156               |
| Investment in consolidated subsidiaries       | -                   | -                    | Restricted                                     | 174                 | 163                  |
| Ownership interests                           | 390                 | 390                  | Total net assets                               | <u>38,604</u>       | <u>37,319</u>        |
| Land and improved real estate (non operating) | -                   | -                    |                                                |                     |                      |
| Goodwill                                      | -                   | -                    |                                                |                     |                      |
| Unamortized affiliation costs                 | -                   | -                    |                                                |                     |                      |
| Deferred financing costs                      | 114                 | 123                  |                                                |                     |                      |
| Total other assets                            | <u>504</u>          | <u>513</u>           |                                                |                     |                      |
| Total assets                                  | <u>\$ 117,267</u>   | <u>\$ 122,773</u>    | Total Liabilities and net assets               | <u>\$ 117,267</u>   | <u>\$ 122,773</u>    |
|                                               |                     |                      |                                                | -                   | -                    |

**OAK VALLEY DISTRICT HOSPITAL  
STATEMENT OF CHANGES IN NET ASSETS (EQUITY)**

**SCHEDULE A-3**

**MAY, 2025**  
Amounts in (000's)

| Line # |                                                              | <u>MAY</u>       | <u>YEAR<br/>TO-DATE</u> |
|--------|--------------------------------------------------------------|------------------|-------------------------|
|        | <b>UNRESTRICTED NET ASSETS</b>                               |                  |                         |
| 1      | Balance beginning of period                                  | \$ 37,941        | \$ 37,156               |
| 2      | Net income (loss)                                            | 475              | 11,313                  |
| 3      | Fund Balance intergovernmental transfers                     | (159)            | (10,255)                |
| 4      | Unrealized gains (losses) on investments                     | -                | 1                       |
| 5      | Use of donor restricted assets for property, plant and equip | 173              | 216                     |
| 6      | Other                                                        | 0                | 0                       |
| 7      | Balance end of period                                        | <u>\$ 38,430</u> | <u>\$ 38,430</u>        |
|        | <b>RESTRICTED NET ASSETS</b>                                 |                  |                         |
| 8      | Balance beginning of period                                  | \$ 171           | \$ 163                  |
| 9      | Donor Restricted contributions                               | -                | -                       |
| 10     | Use of donor restricted assets                               | -                | -                       |
| 11     | Investment income                                            | -                | -                       |
| 12     | Other                                                        | 3                | 11                      |
| 13     | Balance end of period                                        | <u>\$ 174</u>    | <u>\$ 174</u>           |

**OAK VALLEY DISTRICT HOSPITAL  
STATEMENT OF CHANGES IN CASH FLOWS**

**SCHEDULE A-4**

**MAY, 2025**  
Amounts in (000's)

| Line # |                                                        | <u>MAY</u>                      | <u>YEAR<br/>TO-DATE</u>         |
|--------|--------------------------------------------------------|---------------------------------|---------------------------------|
|        | <b>Operating Activities</b>                            |                                 |                                 |
| 1      | Operating Income (loss)                                | \$ 208                          | \$ 8,237                        |
| 2      | Non operating income (loss), net                       | \$ 267                          | \$ 3,075                        |
| 3      | Depreciation and amortization                          | \$ 399                          | \$ 4,359                        |
| 4      | Decrease (increase) in net patient accounts receivable | \$ 185                          | \$ (10)                         |
| 5      | Decrease (increase) in other current assets            | \$ 2,803                        | \$ 5,006                        |
| 6      | Increase (decrease) in current liabilities             | \$ (1,387)                      | \$ 933                          |
| 7      | Increase (decrease) in leased assets                   | \$ -                            | \$ -                            |
| 8      | Net operating activities                               | <u>\$ 2,474</u>                 | <u>\$ 21,599</u>                |
|        | <b>Investing Activities</b>                            |                                 |                                 |
| 9      | Additions to property, plant and equipment             | \$ (114)                        | \$ (985)                        |
| 10     | Net unrealized gains (losses) on investments           | \$ -                            | \$ 1                            |
| 11     | Issuance of new long term debt                         | \$ -                            | \$ -                            |
| 12     | Increase (decrease) in long term debt                  | \$ (5)                          | \$ (7,724)                      |
| 13     | Net investing activities                               | <u>\$ (119)</u>                 | <u>\$ (8,708)</u>               |
|        | <b>Other</b>                                           |                                 |                                 |
| 14     | Decrease (increase) in other non current assets        | \$ 1                            | \$ 9                            |
| 15     | Increase (decrease) in other liabilities               | \$ -                            | \$ -                            |
| 16     | Increase (decrease) in fund balance (net assets)       | \$ 17                           | \$ (10,028)                     |
| 17     | Net other                                              | <u>\$ 18</u>                    | <u>\$ (10,019)</u>              |
| 18     | <b>Net increase (decrease) in cash</b>                 | \$ 2,373                        | \$ 2,872                        |
| 19     | <b>Total cash - beginning of period</b>                | <u>\$ 30,911</u>                | <u>\$ 30,412</u>                |
| 20     | <b>Total cash - end of period</b>                      | <u>\$ 33,284</u><br><u>\$ -</u> | <u>\$ 33,284</u><br><u>\$ -</u> |
| 21     | Operating Cash                                         | \$ 7,752                        | \$ 7,752                        |
| 22     | Board Designated Investments                           | \$ 25,532                       | \$ 25,532                       |
| 23     | <b>Total cash end of period</b>                        | <u>\$ 33,284</u>                | <u>\$ 33,284</u>                |

**OAK VALLEY DISTRICT HOSPITAL  
SUMMARY OPERATIONAL STATISTICS**

**SCHEDULE B-1**

**MAY, 2025**

| MAY                           |        |       |         |       |        | YEAR - TO - DATE                     |         |         |       |         |       |
|-------------------------------|--------|-------|---------|-------|--------|--------------------------------------|---------|---------|-------|---------|-------|
| Actual                        | Budget | Var % | Last Yr | Var % | Line # |                                      | Actual  | Budget  | Var % | Last Yr | Var % |
| KEY VOLUME INDICATORS         |        |       |         |       |        |                                      |         |         |       |         |       |
| Admissions                    |        |       |         |       |        |                                      |         |         |       |         |       |
| 47                            | 40     | 18%   | 37      | 27%   | 1      | General acute                        | 480     | 472     | 2%    | 505     | -5%   |
| 11                            | 10     | 10%   | 11      | 0%    | 2      | TCU                                  | 101     | 110     | -8%   | 82      | 23%   |
| 3                             | 7      | -57%  | 3       | 0%    | 3      | ONRC                                 | 26      | 73      | -64%  | 70      | -63%  |
| 14                            | 17     | -18%  | 14      | 0%    | 4      | Total Skilled Nursing                | 127     | 183     | -31%  | 152     | -16%  |
| Patient Days                  |        |       |         |       |        |                                      |         |         |       |         |       |
| 0                             | 0      | 0%    | 0       | 0%    | 5      | ICU                                  | 0       | 0       | 0%    | 259     | -100% |
| 130                           | 140    | -7%   | 119     | 9%    | 6      | Medical/surgical                     | 1,684   | 1,695   | -1%   | 1,577   | 7%    |
| 130                           | 140    | -7%   | 119     | 9%    | 7      | Total Acute                          | 1,684   | 1,695   | -1%   | 1,836   | -8%   |
| 233                           | 262    | -11%  | 121     | 93%   | 8      | TCU                                  | 2,400   | 2,753   | -13%  | 1,911   | 26%   |
| 2,493                         | 2,692  | -7%   | 2,805   | -11%  | 9      | ONRC                                 | 28,562  | 28,318  | 1%    | 26,436  | 8%    |
| 2,726                         | 2,954  | -8%   | 2,926   | -7%   | 10     | Total Skilled Nursing                | 30,962  | 31,071  | 0%    | 28,347  | 9%    |
| Average daily census (ADC)    |        |       |         |       |        |                                      |         |         |       |         |       |
| 4.2                           | 4.5    | -7%   | 3.8     | 9%    | 11     | General acute                        | 5.0     | 5.1     | -1%   | 5.5     | -8%   |
| 87.9                          | 95.3   | -8%   | 94.4    | -7%   | 12     | SNF                                  | 92.4    | 92.7    | 0%    | 84.4    | 10%   |
| Occupancy % on available beds |        |       |         |       |        |                                      |         |         |       |         |       |
| 14%                           | 16%    | -7%   | 13%     | 9%    | 13     | General acute                        | 17%     | 17%     | -1%   | 19%     | -8%   |
| 76%                           | 83%    | -8%   | 82%     | -7%   | 14     | SNF                                  | 80%     | 81%     | 0%    | 73%     | 10%   |
| Average length of stay        |        |       |         |       |        |                                      |         |         |       |         |       |
| 2.8                           | 3.5    | -21%  | 3.2     | -14%  | 15     | General acute                        | 3.5     | 3.6     | -2%   | 3.6     | -4%   |
| 194.7                         | 173.8  | 12%   | 209.0   | -7%   | 16     | SNF                                  | 243.8   | 169.8   | 44%   | 186.5   | 31%   |
| 32                            | 9      | 256%  | 9       | 256%  | 17     | Surgeries - inpatient                | 169     | 99      | 71%   | 98      | 72%   |
| 19                            | 8      | 138%  | 6       | 217%  | 18     | Surgeries - outpatient               | 112     | 96      | 17%   | 81      | 38%   |
| 0                             | 0      | 0%    | 0       | 0%    | 19     | Surgeries - outpatient pain clinic   | 0       | 0       | 0%    | 0       | 0%    |
| 3                             | 0      | 0%    | 0       | 0%    | 20     | Endoscopy - Inpatient Procedures     | 15      | 2       | 650%  | 0       | 0%    |
| 56                            | 45     | 24%   | 47      | 19%   | 21     | Endoscopy - Outpatient Procedures    | 537     | 526     | 2%    | 529     | 2%    |
| 37                            | 40     | -8%   | 36      | 3%    | 22     | ER admits                            | 445     | 472     | -6%   | 490     | -9%   |
| 1,892                         | 1,763  | 7%    | 1,747   | 8%    | 23     | ER visits                            | 19,993  | 18,730  | 7%    | 18,657  | 7%    |
| 0.79                          | 1.00   | -21%  | 0.97    | -19%  | 24     | ER Admits to total admits            | 0.93    | 1.00    | -7%   | 0.97    | -4%   |
| 1.96%                         | 2.27%  | -14%  | 2.06%   | -5%   | 25     | ER admits to ER Visits Percentage    | 2.23%   | 2.52%   | -12%  | 2.63%   | -15%  |
| 47                            | 23     | 104%  | 18      | 161%  | 26     | Outpt Care-Observation-# of patients | 332     | 256     | 30%   | 253     | 31%   |
| 4,291                         | 4,128  | 4%    | 4,370   | -2%   | 27     | Clinic Visits                        | 45,338  | 45,858  | -1%   | 50,321  | -10%  |
| 552                           | 587    | -6%   | 547     | 1%    | 28     | Ambulance runs                       | 6,396   | 6,536   | -2%   | 6,454   | -1%   |
| 8,639                         | 8,840  | -2%   | 8,690   | -1%   | 29     | Total Outpatient visits              | 90,907  | 97,225  | -6%   | 97,959  | -7%   |
| 1,355                         | 1,741  | -22%  | 1,356   | 0%    | 30     | Laboratory - Inpatient Procedures    | 17,136  | 20,594  | -17%  | 18,467  | -7%   |
| 12,332                        | 11,164 | 10%   | 11,228  | 10%   | 31     | Laboratory - Outpatient Procedures   | 118,537 | 121,292 | -2%   | 121,042 | -2%   |
| 93                            | 112    | -17%  | 88      | 6%    | 32     | Radiology - Inpatient Procedures     | 1,120   | 1,314   | -15%  | 1,227   | -9%   |
| 2,011                         | 1,848  | 9%    | 1,794   | 12%   | 33     | Radiology - Outpatient Procedures    | 18,903  | 20,338  | -7%   | 20,089  | -6%   |

**OAK VALLEY DISTRICT HOSPITAL  
SUMMARY OPERATIONAL STATISTICS**

**SCHEDULE B-2**

**MAY, 2025**

| <b>MAY</b>                                  |               |              |                |              |               | <b>YEAR - TO - DATE</b>                 |               |              |                |              |       |
|---------------------------------------------|---------------|--------------|----------------|--------------|---------------|-----------------------------------------|---------------|--------------|----------------|--------------|-------|
| <b>Actual</b>                               | <b>Budget</b> | <b>Var %</b> | <b>Last Yr</b> | <b>Var %</b> | <b>Line #</b> | <b>Actual</b>                           | <b>Budget</b> | <b>Var %</b> | <b>Last Yr</b> | <b>Var %</b> |       |
| <b><u>Payor Mix (Gross Charges)</u></b>     |               |              |                |              |               |                                         |               |              |                |              |       |
| 13.5%                                       | 16.1%         | -2.6%        | 15.2%          | -1.6%        | <b>34</b>     | Medicare FFS                            | 15.2%         | 16.5%        | -1.2%          | 16.5%        | -1.2% |
| 10.3%                                       | 8.6%          | 1.7%         | 6.2%           | 4.1%         | <b>35</b>     | Medicare HMO                            | 10.0%         | 8.7%         | 1.3%           | 8.6%         | 1.4%  |
| 0.0%                                        | 0.0%          | 0.0%         | 0.0%           | 0.0%         | <b>36</b>     | Medicare Capitated Risk                 | 0.0%          | 0.0%         | 0.0%           | 0.0%         | 0.0%  |
| 5.8%                                        | 7.9%          | -2.1%        | 7.3%           | -1.5%        | <b>37</b>     | Medi-Cal                                | 7.6%          | 7.9%         | -0.3%          | 7.8%         | -0.3% |
| 41.2%                                       | 46.3%         | -5.1%        | 49.0%          | -7.8%        | <b>38</b>     | Medi-Cal HMO                            | 44.7%         | 45.9%        | -1.2%          | 45.9%        | -1.2% |
| 26.7%                                       | 19.8%         | 6.9%         | 20.9%          | 5.8%         | <b>39</b>     | Commercial Contract (FFS)               | 21.0%         | 19.9%        | 1.1%           | 19.9%        | 1.1%  |
| 0.0%                                        | 0.0%          | 0.0%         | 0.0%           | 0.0%         | <b>40</b>     | Commercial Capitated                    | 0.0%          | 0.0%         | 0.0%           | 0.0%         | 0.0%  |
| 2.4%                                        | 1.2%          | 1.2%         | 1.5%           | 0.9%         | <b>41</b>     | Other                                   | 1.5%          | 1.2%         | 0.3%           | 1.3%         | 0.2%  |
| <b><u>Case Mix Index</u></b>                |               |              |                |              |               |                                         |               |              |                |              |       |
| 1.2459                                      | 1.1500        | 8%           | 1.2198         | 2%           | <b>42</b>     | Medicare FFS                            | 1.3399        | 1.1500       | 17%            | 1.3609       | -2%   |
| 1.3737                                      | 1.0500        | 31%          | 1.2897         | 7%           | <b>43</b>     | General Acute                           | 1.2502        | 1.0500       | 19%            | 1.2741       | -2%   |
| 1.3311                                      | 1.0900        | 22%          | 1.2595         | 6%           | <b>44</b>     | Total Hospital                          | 1.3044        | 1.0900       | 20%            | 1.3191       | -1%   |
| <b><u>Medicare Inpt FFS Performance</u></b> |               |              |                |              |               |                                         |               |              |                |              |       |
| 17                                          | 20            | -15%         | 17             | 0%           | <b>45</b>     | Medicare acute discharges               | 227           | 245          | -7%            | 243          | -7%   |
| 3.47                                        | 3.75          | -7%          | 2.76           | 26%          | <b>46</b>     | Acute length of stay                    | 3.85          | 3.75         | 3%             | 3.51         | 10%   |
| 1.2459                                      | 1.1500        | 8%           | 1.2198         | 2%           | <b>47</b>     | Medicare Case Mix index                 | 1.3399        | 1.1500       | 17%            | 1.3609       | -2%   |
| 2.7856                                      | 3.2609        | -15%         | 2.2665         | 23%          | <b>48</b>     | Adjusted LOS with Case Mix Index Factor | 2.8736        | 3.2582       | -12%           | 2.5824       | 11%   |
| 20,184                                      | 22,688        | -11%         | 17,898         | 13%          | <b>49</b>     | Per Case IP Charges case mix adjusted   | 28,450        | 24,594       | 16%            | 24,851       | 14%   |
| 49.9%                                       | 18.2%         | 31.8%        | -3.0%          | 52.9%        | <b>50</b>     | Reimb as % of Gross Charge              | 25.8%         | 17.1%        | 8.7%           | 29.7%        | -3.9% |
| 36.4%                                       | -89.2%        | 125.5%       | 1297.0%        | -1260.6%     | <b>51</b>     | Medicare Margin % (Margin / reimb)      | -28.8%        | -100.6%      | 71.8%          | -20.5%       | -8.3% |
| 63.6%                                       | 189.2%        | -125.5%      | -1197.0%       | 1260.6%      | <b>52</b>     | Medicare cost as % of reimbursement     | 128.8%        | 200.6%       | -71.8%         | 120.5%       | 8.3%  |

**OAK VALLEY DISTRICT HOSPITAL  
SUMMARY OPERATIONAL STATISTICS**

**SCHEDULE B-3**

**MAY, 2025**

| MAY                           |         |       |         |        | Line # |                                                                  | YEAR - TO - DATE |         |       |         |       |
|-------------------------------|---------|-------|---------|--------|--------|------------------------------------------------------------------|------------------|---------|-------|---------|-------|
| Actual                        | Budget  | Var % | Last Yr | Var %  |        |                                                                  | Actual           | Budget  | Var % | Last Yr | Var % |
| <b>Labor</b>                  |         |       |         |        |        |                                                                  |                  |         |       |         |       |
| 376.3                         | 411.5   | -9%   | 385.8   | -2%    | 53     | FTE's Productive (incl registry/temp hrs)                        | 386.7            | 415.0   | -7%   | 392.9   | -2%   |
| 382.1                         | 419.0   | -9%   | 392.1   | -3%    | 54     | FTE's Total                                                      | 393.0            | 422.5   | -7%   | 400.3   | -2%   |
| 2.00                          | 2.49    | -20%  | 2.14    | -6%    | 55     | Total FTE per adjusted occupied bed                              | 2.27             | 2.60    | -13%  | 2.62    | -13%  |
| 157.4                         | 215.5   | -27%  | 205.0   | -23%   | 56     | Labor hours per adjusted admit                                   | 211.1            | 213.3   | -1%   | 208.1   | 1%    |
| 118.3                         | 197.7   | -40%  | 162.8   | -27%   | 57     | Labor hours per adj. admit case mix adjusted                     | 161.8            | 195.6   | -17%  | 157.8   | 3%    |
| 124,736                       | 116,108 | 7%    | 129,667 | -4%    | 58     | Labor Cost per FTE inc. benefits (annual; inc registry/temp exp) | 119,323          | 116,323 | 3%    | 122,745 | -3%   |
| 44.1%                         | 47.2%   | -7%   | 56.2%   | -21%   | 59     | Non Wage benefits as % of Salary                                 | 46.9%            | 47.1%   | 0%    | 45.9%   | 2%    |
| 214,565                       | 190,684 | 13%   | 219,512 | -2%    | 60     | Net revenue per FTE (annualized) (a)                             | 216,085          | 190,148 | 14%   | 193,466 | 12%   |
| 1,949                         | 1,787   | 9%    | 2,574   | -24%   | 50a    | Registry / Temp Help Hours                                       | 20,574           | 20,368  | 1%    | 34,975  | -41%  |
| <b>Revenues (a)</b>           |         |       |         |        |        |                                                                  |                  |         |       |         |       |
| 1,174                         | 1,301   | -10%  | 1,286   | -9%    | 61     | Net pt. revenue per adjusted pat day                             | 1,342            | 1,357   | -1%   | 1,389   | -3%   |
| 16,239                        | 19,758  | -18%  | 21,635  | -25%   | 62     | Net pt. revenue per adjusted admit                               | 21,931           | 19,495  | 12%   | 19,357  | 13%   |
| 12,200                        | 18,127  | -33%  | 17,178  | -29%   | 63     | Net pt. rev. per adj. admit case mix adjusted                    | 16,813           | 17,885  | -6%   | 14,674  | 15%   |
| 82.5%                         | 78.5%   | 5%    | 80.8%   | 2%     | 64     | Outpt revenue as % of total revenue                              | 79.3%            | 77.8%   | 2%    | 78.0%   | 2%    |
| 33.2%                         | 35.9%   | -8%   | 41.3%   | -19%   | 65     | Net pt. revenue as percent of gross charges                      | 36.4%            | 35.6%   | 2%    | 36.0%   | 1%    |
| <b>Operating Expenses (b)</b> |         |       |         |        |        |                                                                  |                  |         |       |         |       |
| 1,138                         | 1,212   | -6%   | 995     | 14%    | 66     | Total expense per adj. pat day                                   | 1,200            | 1,277   | -6%   | 1,264   | -5%   |
| 15,753                        | 18,401  | -14%  | 16,735  | -6%    | 67     | Total expense per adjusted admit                                 | 19,607           | 18,347  | 7%    | 17,614  | 11%   |
| 59.9%                         | 65.4%   | -8%   | 76.4%   | -22%   | 68     | Labor Expense (inc. benefits) as % of total exp.                 | 61.8%            | 65.0%   | -5%   | 69.7%   | -11%  |
| 8.6%                          | 6.9%    | 25%   | 5.5%    | 57%    | 69     | Supply expense as % of net patient revenues                      | 6.6%             | 7.1%    | -6%   | 6.9%    | -4%   |
| 1,052                         | 1,254   | -16%  | 942     | 12%    | 70     | Supply expense per CMI adjusted admit                            | 1,117            | 1,267   | -12%  | 1,016   | 10%   |
| 9.1%                          | 10.0%   | -9%   | 11.2%   | -18%   | 71     | Capital cost (Depr & interest as % of total exp.)                | 9.7%             | 10.0%   | -3%   | 10.0%   | -3%   |
| <b>Key Financial Ratios</b>   |         |       |         |        |        |                                                                  |                  |         |       |         |       |
| 2.8%                          | 6.3%    | -3.4% | 19.3%   | -16.5% | 72     | Operating Income Margin %                                        | 9.9%             | 5.4%    | 4.5%  | 7.8%    | 2.1%  |
| 6.5%                          | 9.5%    | -3.1% | 22.8%   | -16.3% | 73     | Total Income Margin %                                            | 13.6%            | 8.7%    | 4.9%  | 11.2%   | 2.4%  |
| 11.2%                         | 14.8%   | -3.6% | 26.7%   | -15.5% | 74     | EBITDA margin % (net oper inc. before depr & interest)           | 18.1%            | 14.0%   | 4.1%  | 15.6%   | 2.5%  |
| 132                           | 85      | 47    | 121     | 11     | 75     | Days Cash on Hand                                                | 132              | 85      | 47    | 121     | 11    |
| 57                            | 53      | 4     | 67      | -10    | 76     | Days rev. in Accounts Receivable-gross                           | 57               | 53      | 4     | 67      | -10   |

(a) Excludes other operating revenues; provision for doubtful accounts offset against revenues

(b) Total operating expenses exclude provision for doubtful accounts less other operating revenues.

## **SUPPORTING SCHEDULES**

### **Index**

**C-1** Detail Operational Statistics

**D** Financial Revenue Statistics

**E** Payor Utilization Statistics

**G-1** Statement of Revenues and Expenses

**G-2** Summary Operational Statistics

**I** Graphs of Activities



OAK VALLEY DISTRICT HOSPITAL  
DETAIL OPERATIONAL STATISTICS

SCHEDULE C-1

Page 1

MAY, 2025

| MAY    |        |       |         |       |        | YEAR - TO - DATE                             |        |        |       |         |       |
|--------|--------|-------|---------|-------|--------|----------------------------------------------|--------|--------|-------|---------|-------|
| Actual | Budget | Var % | Last Yr | Var % | Line # |                                              | Actual | Budget | Var % | Last Yr | Var % |
|        |        |       |         |       |        | Patient Days                                 |        |        |       |         |       |
| 0      | 0      | 0%    | 0       | 0%    | 1      | ICU                                          | 0      | 0      | 0%    | 259     | -100% |
| 130    | 140    | -7%   | 119     | 9%    | 2      | Medical/surgical                             | 1,684  | 1,695  | -1%   | 1,577   | 7%    |
| 130    | 140    | -7%   | 119     | 9%    | 3      | Total Acute                                  | 1,684  | 1,695  | -1%   | 1,836   | -8%   |
| 233    | 262    | -11%  | 121     | 93%   | 4      | TCU                                          | 2,400  | 2,753  | -13%  | 1,911   | 26%   |
| 2,493  | 2,692  | -7%   | 2,805   | -11%  | 5      | ONRC                                         | 28,562 | 28,318 | 1%    | 26,436  | 8%    |
| 2,726  | 2,954  | -8%   | 2,926   | -7%   | 6      | Total Skilled Nursing                        | 30,962 | 31,071 | 0%    | 28,347  | 9%    |
|        |        |       |         |       |        | Average Daily Census                         |        |        |       |         |       |
| 0.0    | 0.0    | 0%    | 0.0     | 0%    | 7      | ICU                                          | 0.0    | 0.0    | 0%    | 0.8     | -100% |
| 4.2    | 4.5    | -7%   | 3.8     | 9%    | 8      | Medical/surgical                             | 5.0    | 5.1    | -1%   | 4.7     | 7%    |
| 4.2    | 4.5    | -7%   | 3.8     | 9%    | 9      | Total Acute                                  | 5.0    | 5.1    | -1%   | 5.5     | -8%   |
| 7.5    | 8.5    | -11%  | 3.9     | 93%   | 10     | TCU                                          | 7.2    | 8.2    | -13%  | 5.7     | 26%   |
| 80.4   | 86.8   | -7%   | 90.5    | -11%  | 11     | ONRC                                         | 85.3   | 84.5   | 1%    | 78.7    | 8%    |
| 87.9   | 95.3   | -8%   | 94.4    | -7%   | 12     | Total Skilled Nursing                        | 92.4   | 92.7   | 0%    | 84.4    | 10%   |
|        |        |       |         |       |        | Surgery                                      |        |        |       |         |       |
| 32     | 9      | 256%  | 9       | 256%  | 15     | Inpatient cases                              | 169    | 99     | 71%   | 98      | 72%   |
| 19     | 8      | 138%  | 6       | 217%  | 16     | Outpatient cases                             | 112    | 96     | 17%   | 81      | 38%   |
| 0      | 0      | 0%    | 0       | 0%    | 16b    | Outpatient pain management                   | 0      | 0      | 0%    | 0       | 0%    |
|        |        |       |         |       |        | Endoscopy                                    |        |        |       |         |       |
| 3      | 0      | 0%    | 0       | 0%    | 17     | Inpatient procedures                         | 15     | 2      | 650%  | 0       | 0%    |
| 56     | 45     | 24%   | 47      | 19%   | 18     | Outpatient procedures                        | 537    | 526    | 2%    | 529     | 2%    |
| 51     | 0      | 0%    | 0       | 0%    | 19     | Infusion Therapy-# of patients               | 156    | 0      | 0%    | 0       | 0%    |
| 40     | 18     | 122%  | 56      | -29%  | 20     | Bed Hold Days-ONRC                           | 152    | 201    | -24%  | 216     | -30%  |
| 47     | 23     | 104%  | 18      | 161%  | 21     | Outpt Care-Observation-# of patients         | 332    | 256    | 30%   | 253     | 31%   |
| 1,484  | 668    | 122%  | 432     | 244%  | 22     | Outpt Care-Observation-Hours                 | 10,756 | 7,435  | 45%   | 7,493   | 44%   |
| 61.8   | 27.8   | 122%  | 18.0    | 244%  | 23     | Outpt Care-Observation-Adjusted Days         | 448.2  | 309.8  | 45%   | 312.2   | 44%   |
|        |        |       |         |       |        | ER Volumes                                   |        |        |       |         |       |
| 37     | 40     | -8%   | 36      | 3%    | 24     | ER Inpt Admits                               | 445    | 472    | -6%   | 490     | -9%   |
| 1,855  | 1,723  | 8%    | 1,711   | 8%    | 25     | ER Outpt visits                              | 19,548 | 18,258 | 7%    | 18,167  | 8%    |
| 1,892  | 1,763  | 7%    | 1,747   | 8%    | 26     | ER total visits (Inpt + Outpt)               | 19,993 | 18,730 | 7%    | 18,657  | 7%    |
|        |        |       |         |       |        | Ambulance Runs                               |        |        |       |         |       |
| 451    | 492    | -8%   | 461     | -2%   | 27     | Oakdale                                      | 5,486  | 5,455  | 1%    | 5,452   | 1%    |
| 101    | 95     | 6%    | 86      | 17%   | 28     | Waterford                                    | 910    | 1,081  | -16%  | 1,002   | -9%   |
| 1,567  | 1,648  | -5%   | 1,651   | -5%   | 29     | Oakdale Clinic-OP Visits                     | 17,079 | 17,706 | -4%   | 17,670  | -3%   |
| 552    | 635    | -13%  | 599     | -8%   | 30     | Oakdale Prenatal Clinic-OP Visits            | 4,941  | 7,075  | -30%  | 7,026   | -30%  |
| 0      | 0      | 0%    | 0       | 0%    | 31     | Oakdale Dental Clinic                        | 0      | 0      | 0%    | 0       | 0%    |
| 312    | 383    | -19%  | 329     | -5%   | 32     | Industrial Med Clinic-OP Visits              | 3,322  | 4,575  | -27%  | 4,553   | -27%  |
| 466    | 494    | -6%   | 497     | -6%   | 33     | Escalon Clinic-OP Visits                     | 5,041  | 5,446  | -7%   | 5,422   | -7%   |
| 943    | 968    | -3%   | 863     | 9%    | 34     | Riverbank Clinic-OP Visits                   | 10,421 | 11,056 | -6%   | 11,010  | -5%   |
| 451    | 434    | 4%    | 431     | 5%    | 35     | Waterford Clinic                             | 4,534  | 4,642  | -2%   | 4,640   | -2%   |
| 8,639  | 8,840  | -2%   | 8,690   | -1%   | 36     | Outpatient Visits (All per OSHPD Definition) | 90,907 | 97,225 | -6%   | 97,959  | -7%   |

OAK VALLEY DISTRICT HOSPITAL  
DETAIL OPERATIONAL STATISTICS

SCHEDULE C-1

Page 2

MAY, 2025

| MAY                        |        |       |         |       |        | YEAR - TO - DATE              |         |         |         |         |      |
|----------------------------|--------|-------|---------|-------|--------|-------------------------------|---------|---------|---------|---------|------|
| Actual                     | Budget | Var % | Last Yr | Var % | Line # | Actual                        | Budget  | Var %   | Last Yr | Var %   |      |
| <b>Blood Bank</b>          |        |       |         |       |        |                               |         |         |         |         |      |
| 8                          | 5      | 60%   | 5       | 60%   | 37     | IP Units                      | 51      | 56      | -9%     | 43      | 19%  |
| 6                          | 9      | -33%  | 13      | -54%  | 38     | OP Units                      | 62      | 95      | -35%    | 91      | -32% |
| <b>Central Services</b>    |        |       |         |       |        |                               |         |         |         |         |      |
| 741                        | 686    | 8%    | 694     | 7%    | 39     | IP Line Items                 | 9,905   | 7,633   | 30%     | 7,641   | 30%  |
| 2,890                      | 882    | 228%  | 2,212   | 31%   | 40     | OP Line Items                 | 25,056  | 9,702   | 158%    | 9,702   | 158% |
| <b>Electrocardiogram</b>   |        |       |         |       |        |                               |         |         |         |         |      |
| 9                          | 15     | -40%  | 16      | -44%  | 41     | IP Procedures                 | 122     | 154     | -21%    | 159     | -23% |
| 5                          | 6      | -17%  | 4       | 25%   | 42     | OP Procedures                 | 65      | 79      | -18%    | 80      | -19% |
| <b>Laboratory</b>          |        |       |         |       |        |                               |         |         |         |         |      |
| 1,355                      | 1,741  | -22%  | 1,356   | 0%    | 43     | I/P Procedures                | 17,136  | 20,594  | -17%    | 18,467  | -7%  |
| 12,332                     | 11,164 | 10%   | 11,228  | 10%   | 44     | O/P Procedures                | 118,537 | 121,292 | -2%     | 121,042 | -2%  |
| <b>Pharmacy</b>            |        |       |         |       |        |                               |         |         |         |         |      |
| 3,076                      | 3,869  | -20%  | 2,541   | 21%   | 45     | IP Line Items                 | 43,676  | 49,238  | -11%    | 41,078  | 6%   |
| 5,665                      | 3,971  | 43%   | 3,971   | 43%   | 46     | OP Line Items                 | 51,144  | 42,016  | 22%     | 42,329  | 21%  |
| <b>Physical Therapy</b>    |        |       |         |       |        |                               |         |         |         |         |      |
| 22                         | 62     | -65%  | 53      | -58%  | 47     | IP Treatments                 | 652     | 707     | -8%     | 550     | 19%  |
| 1,121                      | 1,315  | -15%  | 1,075   | 4%    | 48     | OP Treatments                 | 13,173  | 15,462  | -15%    | 15,439  | -15% |
| <b>Radiology</b>           |        |       |         |       |        |                               |         |         |         |         |      |
| 51                         | 56     | -9%   | 44      | 16%   | 49     | IP Procedures                 | 560     | 670     | -16%    | 615     | -9%  |
| 1,223                      | 1,131  | 8%    | 1,061   | 15%   | 50     | OP Procedures                 | 11,377  | 12,713  | -11%    | 12,468  | -9%  |
| <b>MRI</b>                 |        |       |         |       |        |                               |         |         |         |         |      |
| 3                          | 5      | -40%  | 2       | 50%   | 50     | IP Procedures                 | 38      | 51      | -25%    | 49      | -22% |
| 25                         | 36     | -31%  | 36      | -31%  | 51     | OP Procedures                 | 368     | 408     | -10%    | 406     | -9%  |
| <b>CT Scanner</b>          |        |       |         |       |        |                               |         |         |         |         |      |
| 29                         | 42     | -31%  | 31      | -6%   | 52     | IP Procedures                 | 433     | 494     | -12%    | 468     | -7%  |
| 450                        | 365    | 23%   | 348     | 29%   | 53     | OP Procedures                 | 4,053   | 3,887   | 4%      | 3,890   | 4%   |
| <b>Ultrasound</b>          |        |       |         |       |        |                               |         |         |         |         |      |
| 13                         | 14     | -7%   | 13      | 0%    | 54     | IP Procedures                 | 127     | 150     | -15%    | 144     | -12% |
| 313                        | 316    | -1%   | 349     | -10%  | 55     | OP Procedures                 | 3,105   | 3,330   | -7%     | 3,325   | -7%  |
| <b>Respiratory Therapy</b> |        |       |         |       |        |                               |         |         |         |         |      |
| 177                        | 156    | 13%   | 78      | 127%  | 57     | IP Treatments                 | 2,640   | 2,239   | 18%     | 2,016   | 31%  |
| 56                         | 32     | 75%   | 45      | 24%   | 58     | OP Treatments                 | 508     | 302     | 68%     | 296     | 72%  |
| <b>Echocardiology</b>      |        |       |         |       |        |                               |         |         |         |         |      |
| 4                          | 11     | -64%  | 5       | -20%  | 59     | IP Treatments                 | 63      | 120     | -48%    | 120     | -48% |
| 8                          | 6      | 33%   | 3       | 167%  | 60     | OP Treatments                 | 49      | 64      | -23%    | 63      | -22% |
| <b>Dietary</b>             |        |       |         |       |        |                               |         |         |         |         |      |
| 1,349                      | 1,093  | 23%   | 967     | 40%   | 59     | Patient Meals - Hospital      | 15,666  | 13,351  | 17%     | 13,218  | 19%  |
| 6,414                      | 3,614  | 77%   | 3,387   | 89%   | 60     | Non Patient Meals (Cafeteria) | 38,932  | 39,265  | -1%     | 37,825  | 3%   |
| <b>Laundry</b>             |        |       |         |       |        |                               |         |         |         |         |      |
| 10,000                     | 10,382 | -4%   | 10,000  | 0%    | 61     | Pounds Processed              | 110,000 | 114,679 | -4%     | 109,159 | 1%   |

**OAK VALLEY DISTRICT HOSPITAL  
FINANCIAL REVENUE STATISTICS**

**SCHEDULE D**

Page 1 of 2

**MAY, 2025**

| MAY                      |        |        |         |       |        | YEAR - TO - DATE                                              |         |         |       |         |        |
|--------------------------|--------|--------|---------|-------|--------|---------------------------------------------------------------|---------|---------|-------|---------|--------|
| Actual                   | Budget | Var %  | Last Yr | Var % | Line # |                                                               | Actual  | Budget  | Var % | Last Yr | Var %  |
| GROSS PATIENT REVENUES   |        |        |         |       |        |                                                               |         |         |       |         |        |
| 3,784                    | 3,878  | -2%    | 3,379   | 12%   | 1      | Inpatient routine per day                                     | 3,883   | 4,090   | -5%   | 4,148   | -6%    |
| 3,784                    | 3,878  | -2%    | 3,379   | 12%   | 3      | Total per day                                                 | 3,883   | 4,090   | -5%   | 4,148   | -6%    |
| 52,359                   | 58,891 | -11%   | 56,831  | -8%   | 4      | Inpatient routine per admit                                   | 63,460  | 58,766  | 8%    | 57,813  | 10%    |
| -                        | -      | 0%     | -       | 0%    | 5      | Inpatient ancillary per admit                                 | -       | -       | 0%    | -       | 0%     |
| 52,359                   | 58,891 | -11%   | 56,831  | -8%   | 6      | Total per admit                                               | 63,460  | 58,766  | 8%    | 57,813  | 10%    |
| 2,137                    | 1,795  | 19%    | 1,785   | 20%   | 7      | Outpatient ancillary per visit                                | 1,962   | 1,779   | 10%   | 1,696   | 16%    |
| NET PATIENT REVENUES (a) |        |        |         |       |        |                                                               |         |         |       |         |        |
| INPATIENT (000s)         |        |        |         |       |        |                                                               |         |         |       |         |        |
| 259                      | 174    | 48%    | 185     | 40%   | 8      | Medicare FFS                                                  | 2,095   | 1,929   | 9%    | 3,807   | -45%   |
| 206                      | 63     | 228%   | (209)   | -198% | 9      | Medicare HMO                                                  | 1,718   | 692     | 148%  | 507     | 239%   |
| -                        | -      | 0%     | -       | 0%    | 10     | Medicare Capitated Risk                                       | -       | -       | 0%    | -       | 0%     |
| 3,035                    | 1,991  | 52%    | 4,033   | -25%  | 11     | Medi-Cal                                                      | 41,761  | 21,542  | 94%   | 35,142  | 19%    |
| 937                      | (42)   | -2306% | (392)   | -339% | 12     | Commercial Contract (FFS)                                     | 3,419   | (565)   | -705% | (1,295) | -364%  |
| -                        | -      | 0%     | -       | 0%    | 13     | Commercial Capitated                                          | -       | -       | 0%    | -       | 0      |
| (59)                     | 9      | -728%  | 56      | -204% | 14     | Other                                                         | (318)   | 159     | -300% | 119     | -367%  |
| 4,378                    | 2,195  | 99%    | 3,674   | 19%   | 15     | Total                                                         | 48,675  | 23,758  | 105%  | 38,279  | 27%    |
| OUTPATIENT (000s)        |        |        |         |       |        |                                                               |         |         |       |         |        |
| 42                       | 162    | -74%   | 534     | -92%  | 16     | Medicare FFS                                                  | 3,948   | 1,783   | 121%  | 3,978   | -1%    |
| 342                      | 101    | 238%   | (899)   | -138% | 17     | Medicare HMO                                                  | (251)   | 1,105   | -123% | (612)   | -59%   |
| -                        | -      | 0%     | -       | 0%    | 18     | Medicare Capitated Risk                                       | -       | -       | 0%    | -       | 0%     |
| (377)                    | 2,517  | -115%  | 2,404   | -116% | 19     | Medi-Cal                                                      | 8,123   | 27,336  | -70%  | 10,917  | -26%   |
| 2,745                    | 2,112  | 30%    | 2,022   | 36%   | 20     | Commercial Contract (FFS)                                     | 18,569  | 23,139  | -20%  | 22,181  | -16%   |
| (0)                      | (6)    | -92%   | (10)    | -96%  | 21     | Commercial Capitated                                          | (37)    | (61)    | -40%  | (62)    | -40%   |
| (184)                    | (297)  | -38%   | (415)   | -56%  | 22     | Other                                                         | (1,294) | (3,333) | -61%  | (3,383) | -62%   |
| 2,567                    | 4,591  | -44%   | 3,636   | -29%  | 23     | Total                                                         | 29,058  | 49,969  | -42%  | 33,019  | -12%   |
| TOTAL (000s)             |        |        |         |       |        |                                                               |         |         |       |         |        |
| 301                      | 337    | -11%   | 719     | -58%  | 24     | Medicare FFS                                                  | 6,043   | 3,712   | 63%   | 7,785   | -22%   |
| 548                      | 164    | 234%   | (1,108) | -149% | 25     | Medicare HMO                                                  | 1,468   | 1,797   | -18%  | (106)   | -1489% |
| -                        | -      | 0%     | -       | 0%    | 26     | Medicare Capitated Risk                                       | -       | -       | 0%    | -       | 0%     |
| 2,658                    | 4,508  | -41%   | 6,437   | -59%  | 27     | Medi-Cal                                                      | 49,884  | 48,878  | 2%    | 46,059  | 8%     |
| 3,681                    | 2,070  | 78%    | 1,630   | 126%  | 28     | Commercial Contract (FFS)                                     | 21,988  | 22,575  | -3%   | 20,885  | 5%     |
| (0)                      | (6)    | -92%   | (10)    | -96%  | 29     | Commercial Capitated                                          | (37)    | (61)    | -40%  | (62)    | -40%   |
| (243)                    | (288)  | -16%   | (358)   | -32%  | 30     | Other                                                         | (1,612) | (3,173) | -49%  | (3,263) | -51%   |
| 6,945                    | 6,785  | 2%     | 7,310   | -5%   | 31     | Total                                                         | 77,733  | 73,727  | 5%    | 71,298  | 9%     |
| 6,945                    | 6,785  |        | 7,310   |       |        | Total per financials (net pt revenue less bad debt provision) | 77,733  | 73,727  |       | 71,298  |        |

(a) Excludes other operating revenues; provision for doubtful accounts and capitated expenses are offset against revenues.

**OAK VALLEY DISTRICT HOSPITAL  
FINANCIAL REVENUE STATISTICS**

**SCHEDULE D**

Page 2 of 2

**MAY, 2025**

| MAY                                        |          |        |          |       |        | YEAR - TO - DATE                      |         |          |       |          |        |
|--------------------------------------------|----------|--------|----------|-------|--------|---------------------------------------|---------|----------|-------|----------|--------|
| Actual                                     | Budget   | Var %  | Last Yr  | Var % | Line # |                                       | Actual  | Budget   | Var % | Last Yr  | Var %  |
| NET PATIENT REVENUES PER ADJ DAY (a)       |          |        |          |       |        |                                       |         |          |       |          |        |
| 810                                        | 977      | -17%   | 3,041    | -73%  | 32     | Medicare FFS                          | 1,645   | 948      | 74%   | 2,142    | -23%   |
| 2,266                                      | 853      | 166%   | (11,399) | -120% | 33     | Medicare HMO                          | 872     | 692      | 26%   | (59)     | -1566% |
| -                                          | -        | 0%     | -        | 0%    | 34     | Medicare Capitated Risk               | -       | -        | 0%    | -        | 0%     |
| 632                                        | 1,134    | -44%   | 1,457    | -57%  | 35     | Medi-Cal                              | 1,140   | 1,192    | -4%   | 1,188    | -4%    |
| 20,678                                     | 12,270   | 69%    | 5,065    | 308%  | 36     | Commercial Contract (FFS)             | 9,625   | 11,554   | -17%  | 7,770    | 24%    |
| -                                          | -        | 0%     | -        | 0%    | 37     | Commercial Capitated                  | -       | -        | 0%    | -        | 0%     |
| -                                          | (3,361)  | -100%  | (6,097)  | -100% | 38     | Other                                 | (311)   | (3,517)  | -91%  | (2,907)  | -89%   |
| 1,174                                      | 1,301    | -10%   | 1,286    | -9%   | 39     | Total                                 | 1,342   | 1,357    | -1%   | 1,389    | -3%    |
| 0                                          | 0        |        | 0        |       |        |                                       |         |          |       |          |        |
| NET PATIENT REVENUES PER ADJ ADMIT (a)     |          |        |          |       |        |                                       |         |          |       |          |        |
| 3,128                                      | 2,820    | 11%    | 5,404    | -42%  | 40     | Medicare FFS                          | 5,930   | 3,034    | 95%   | 7,378    | -20%   |
| 4,681                                      | 2,151    | 118%   | (20,076) | -123% | 41     | Medicare HMO                          | 3,111   | 2,257    | 38%   | (206)    | -1609% |
| -                                          | -        | 0%     | -        | 0%    | 42     | Medicare Capitated Risk               | -       | -        | 0%    | -        | 0%     |
| 34,920                                     | 287,530  | -88%   | 67,338   | -48%  | 43     | Medi-Cal                              | 403,802 | 211,020  | 91%   | 36,342   | 1011%  |
| 73,843                                     | 49,077   | 50%    | 31,405   | 135%  | 44     | Commercial Contract (FFS)             | 32,578  | 41,589   | -22%  | 34,900   | -7%    |
| -                                          | -        | 0%     | -        | 0%    | 45     | Commercial Capitated                  | -       | -        | 0%    | -        | 0%     |
| -                                          | (68,284) | -100%  | (79,196) | -100% | 46     | Other                                 | (3,711) | (54,039) | -93%  | (50,505) | -93%   |
| 16,239                                     | 19,758   | -18%   | 21,635   | -25%  | 47     | Total                                 | 21,931  | 19,495   | 12%   | 19,357   | 13%    |
| 0                                          | -        |        | -        |       |        |                                       |         |          |       |          |        |
| NET REVENUES AS % OF GROSS CHGS-INPATIENT  |          |        |          |       |        |                                       |         |          |       |          |        |
| 48.3%                                      | 17.7%    | 173%   | 28.2%    |       | 48     | Medicare FFS                          | 23.7%   | 16.7%    |       | 34.6%    |        |
| 52.2%                                      | 19.6%    | 166%   | -138.3%  |       | 49     | Medicare HMO                          | 29.0%   | 18.4%    |       | 14.4%    |        |
| 0.0%                                       | 0.0%     | 0%     | 0.0%     |       | 50     | Medicare Capitated Risk               | 0.0%    | 0.0%     |       | 0.0%     |        |
| 140.7%                                     | 76.1%    | 85%    | 170.0%   |       | 51     | Medi-Cal                              | 153.7%  | 74.9%    |       | 129.2%   |        |
| 111.5%                                     | -11.2%   | -1097% | -101.5%  |       | 52     | Commercial Contract (FFS)             | 76.3%   | -12.6%   |       | -30.1%   |        |
| 0.0%                                       | 0.0%     | 0%     | 0.0%     |       | 53     | Commercial Capitated                  | 0.0%    | 0.0%     |       | 0.0%     |        |
| 0.0%                                       | 16.2%    | -100%  | 44.4%    |       | 54     | Other                                 | -175.5% | 23.1%    |       | 15.7%    |        |
| 111.5%                                     | 50.4%    | 121%   | 99.5%    |       | 55     | Total                                 | 104.5%  | 48.2%    |       | 81.8%    |        |
|                                            | 0%       |        |          |       |        |                                       |         |          |       |          |        |
| NET REVENUES AS % OF GROSS CHGS-OUTPATIENT |          |        |          |       |        |                                       |         |          |       |          |        |
| 1.7%                                       | 7.1%     | -76%   | 23.7%    |       | 56     | Medicare FFS                          | 15.5%   | 7.1%     |       | 16.5%    |        |
| 17.8%                                      | 7.1%     | 151%   | -86.2%   |       | 57     | Medicare HMO                          | -1.5%   | 7.1%     |       | -4.1%    |        |
| 0.0%                                       | 0.0%     | 0%     | 0.0%     |       | 58     | Medicare Capitated Risk               | 0.0%    | 0.0%     |       | 0.0%     |        |
| -4.5%                                      | 30.1%    | -115%  | 28.5%    |       | 59     | Medi-Cal                              | 9.0%    | 30.3%    |       | 12.2%    |        |
| 53.4%                                      | 58.3%    | -8%    | 55.8%    |       | 60     | Commercial Contract (FFS)             | 43.4%   | 58.3%    |       | 58.4%    |        |
| 0.0%                                       | 0.0%     | 0%     | 0.0%     |       | 61     | Commercial Capitated                  | 0.0%    | 0.0%     |       | 0.0%     |        |
| -33.6%                                     | -159.8%  | -79%   | -258.2%  |       | 62     | Other                                 | -39.9%  | -165.3%  |       | -172.3%  |        |
| 13.9%                                      | 28.9%    | -52%   | 23.4%    |       | 63     | Total                                 | 16.3%   | 28.9%    |       | 19.9%    |        |
| Medicare Inpt FFS Performance              |          |        |          |       |        |                                       |         |          |       |          |        |
| 17                                         | 20       | -15%   | 17       |       | 64     | Medicare acute discharges             | 227     | 245      |       | 243      |        |
| 3.47                                       | 3.75     | -7%    | 2.76     |       | 65     | Acute length of stay                  | 3.85    | 3.75     |       | 3.51     |        |
| 14.40                                      | 12.87    | 12%    | 5.60     |       | 66     | SNF length of stay                    | 19.38   | 16.69    |       | 20.20    |        |
| 1.246                                      | 1.150    | 8%     | 1.220    |       | 67     | Medicare Case Mix index               | 1.340   | 1.150    |       | 1.361    |        |
| 20184                                      | 22688    | -11%   | 17898    |       | 68     | Per Case IP Charges case mix adjusted | 28450   | 24594    |       | 24851    |        |
| 49.9%                                      | 18.2%    | 175%   | -3.0%    |       | 69     | Reimb as % of Gross Charge            | 25.8%   | 17.1%    |       | 29.7%    |        |
| 36.4%                                      | -89.2%   | -141%  | 1297.0%  |       | 70     | Medicare Margin % (Margin / reimb)    | -28.8%  | -100.6%  |       | -20.5%   |        |
| 63.6%                                      | 189.2%   | -66%   | -1197.0% |       | 71     | Medicare cost as % of reimbursement   | 128.8%  | 200.6%   |       | 120.5%   |        |

(a) Excludes other operating revenues; provision for doubtful accounts and capitated expenses are offset against revenues.

OAK VALLEY DISTRICT HOSPITAL  
PAYOR UTILIZATION STATISTICS

SCHEDULE E

Page 1

| MAY                          |        |          |         |              | MAY, 2025 |                                       | YEAR - TO - DATE |        |          |                    |  |
|------------------------------|--------|----------|---------|--------------|-----------|---------------------------------------|------------------|--------|----------|--------------------|--|
| Actual                       | Budget | % of Act | Last Yr | % of Last Yr | Line #    |                                       | Actual           | Budget | % of Act | Last Yr of Last Yr |  |
| ACUTE PATIENT DAYS           |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 39                           | 56     | 30.0%    | 40      | 33.6%        | 1         | Medicare FFS                          | 538              | 618    | 31.9%    | 653                |  |
| 20                           | 19     | 15.4%    | 7       | 5.9%         | 2         | Medicare HMO                          | 336              | 300    | 20.0%    | 201                |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 3         | Medicare Capitated Risk               | -                | -      | 0.0%     | -                  |  |
| 6                            | 11     | 4.6%     | 9       | 7.6%         | 4         | Medi-Cal                              | 106              | 141    | 6.3%     | 170                |  |
| 30                           | 37     | 23.1%    | 28      | 23.5%        | 5         | Medi-Cal HMO                          | 495              | 444    | 29.4%    | 521                |  |
| 23                           | 15     | 17.7%    | 31      | 26.1%        | 6         | Commercial Contract (FFS)             | 173              | 174    | 10.3%    | 269                |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 7         | Commercial Capitated                  | -                | -      | 0.0%     | -                  |  |
| 12                           | 2      | 9.2%     | 4       | 3.4%         | 8         | Other                                 | 36               | 18     | 2.1%     | 22                 |  |
| 130                          | 140    | 100.0%   | 119     | 100.0%       | 9         | Total                                 | 1,684            | 1,695  | 100.0%   | 1,836              |  |
| ACUTE ADMITS                 |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 9                            | 14     | 19.1%    | 14      | 37.8%        | 10        | Medicare FFS                          | 145              | 174    | 30.2%    | 183                |  |
| 8                            | 6      | 17.0%    | 3       | 8.1%         | 11        | Medicare HMO                          | 82               | 71     | 17.1%    | 60                 |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 12        | Medicare Capitated Risk               | -                | -      | 0.0%     | -                  |  |
| 3                            | 3      | 6.4%     | 1       | 2.7%         | 13        | Medi-Cal                              | 29               | 41     | 6.0%     | 39                 |  |
| 14                           | 12     | 29.8%    | 12      | 32.4%        | 14        | Medi-Cal HMO                          | 151              | 130    | 31.5%    | 158                |  |
| 7                            | 4      | 14.9%    | 5       | 13.5%        | 15        | Commercial Contract (FFS)             | 52               | 49     | 10.8%    | 59                 |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 16        | Commercial Capitated                  | -                | -      | 0.0%     | -                  |  |
| 6                            | 1      | 12.8%    | 2       | 5.4%         | 17        | Other                                 | 21               | 7      | 4.4%     | 6                  |  |
| 47                           | 40     | 100.0%   | 37      | 100.0%       | 18        | Total                                 | 480              | 472    | 100.0%   | 505                |  |
| SNF DAYS                     |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 80                           | 144    | 2.9%     | 40      | 1.4%         | 19        | Medicare FFS                          | 1,231            | 1,853  | 4.0%     | 1,463              |  |
| 64                           | 49     | 2.3%     | 16      | 0.5%         | 20        | Medicare HMO                          | 319              | 617    | 1.0%     | 416                |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 21        | Medicare Capitated Risk               | -                | -      | 0.0%     | -                  |  |
| 313                          | 2,375  | 11.5%    | 394     | 13.5%        | 22        | Medi-Cal                              | 4,138            | 25,162 | 13.4%    | 3,000              |  |
| 2,168                        | 328    | 79.5%    | 2,410   | 82.4%        | 23        | Medi-Cal HMO                          | 24,428           | 2,729  | 78.9%    | 22,580             |  |
| 6                            | 3      | 0.2%     | -       | 0.0%         | 24        | Commercial Contract (FFS)             | 131              | 72     | 0.4%     | 15                 |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 25        | Commercial Capitated                  | -                | -      | 0.0%     | -                  |  |
| 95                           | 55     | 3.5%     | 66      | 2.3%         | 26        | Other                                 | 715              | 638    | 2.3%     | 873                |  |
| 2,726                        | 2,954  | 100.0%   | 2,926   | 100.0%       | 27        | Total                                 | 30,962           | 31,071 | 100.0%   | 28,347             |  |
| SNF ADMITS                   |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 4                            | 11     | 28.6%    | 8       | 57.1%        | 28        | Medicare FFS                          | 59               | 106    | 46.5%    | 74                 |  |
| 6                            | 4      | 42.9%    | 2       | 14.3%        | 29        | Medicare HMO                          | 21               | 42     | 16.5%    | 19                 |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 30        | Medicare Capitated ER Admits to total | -                | -      | 0.0%     | -                  |  |
| 1                            | 1      | 7.1%     | -       | 0.0%         | 31        | Medi-Cal                              | 4                | 17     | 3.1%     | 4                  |  |
| 2                            | 1      | 0        | 4       | 28.6%        | 32        | Medi-Cal HMO                          | 36               | 11     | 28.3%    | 48                 |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 33        | Commercial Contract (FFS)             | 6                | 3      | 4.7%     | 1                  |  |
| -                            | -      | 0.0%     | -       | 0.0%         | 34        | Commercial Capitated                  | -                | -      | 0.0%     | -                  |  |
| 1                            | -      | 7.1%     | -       | 0.0%         | 35        | Other                                 | 1                | 4      | 0.8%     | 6                  |  |
| 14                           | 17     | 100.0%   | 14      | 100.0%       | 36        | Total                                 | 127              | 183    | 100.0%   | 152                |  |
| ACUTE AVERAGE LENGTH OF STAY |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 4.33                         | 4.00   | 0.33     | 2.86    | 1.48         | 37        | Medicare FFS                          | 3.71             | 3.55   | 0.16     | 3.57               |  |
| 2.50                         | 3.17   | (0.67)   | 2.33    | 0.17         | 38        | Medicare HMO                          | 4.10             | 4.23   | (0.13)   | 3.35               |  |
| -                            | -      | -        | -       | -            | 39        | Medicare Capitated Risk               | -                | -      | -        | -                  |  |
| 2.00                         | 3.67   | (1.67)   | 9.00    | (7.00)       | 40        | Medi-Cal                              | 3.66             | 3.44   | 0.22     | 4.36               |  |
| 2.14                         | 3.08   | (0.94)   | 2.33    | (0.19)       | 41        | Medi-Cal HMO                          | 3.28             | 3.42   | (0.14)   | 3.30               |  |
| 3.29                         | 3.75   | (0.46)   | 6.20    | (2.91)       | 42        | Commercial Contract (FFS)             | 3.33             | 3.55   | (0.22)   | 4.56               |  |
| -                            | -      | -        | -       | -            | 43        | Commercial Capitated                  | -                | -      | -        | -                  |  |
| 2.00                         | 2.00   | -        | 2.00    | -            | 44        | Other                                 | 1.71             | 2.57   | (0.86)   | 3.67               |  |
| 2.77                         | 3.50   | (0.73)   | 3.22    | (0.45)       | 45        | Total                                 | 3.51             | 3.59   | (0.08)   | 3.64               |  |
| SNF AVERAGE LENGTH OF STAY   |        |          |         |              |           |                                       |                  |        |          |                    |  |
| 20.00                        | 13.09  | 6.91     | 5.00    | 15.00        | 46        | Medicare FFS                          | 20.86            | 17.48  | 3.38     | 19.77              |  |
| 10.67                        | 12.25  | (1.58)   | 8.00    | 2.67         | 47        | Medicare HMO                          | 15.19            | 14.69  | 0.50     | 21.89              |  |
| -                            | -      | -        | -       | -            | 48        | Medicare Capitated Risk               | -                | -      | -        | -                  |  |
| 313                          | 2,375  | (2,062)  | -       | 313          | 49        | Medi-Cal                              | 1,035            | 1,480  | (446)    | 750                |  |
| 1,084.00                     | 328.00 | 756.00   | 602.50  | 481.50       | 50        | Medi-Cal HMO                          | 678.56           | 248.09 | 430.46   | 470.42             |  |
| -                            | -      | -        | -       | -            | 51        | Commercial Contract (FFS)             | 21.83            | 24.00  | (2.17)   | 15.00              |  |
| -                            | -      | -        | -       | -            | 52        | Commercial Capitated                  | -                | -      | -        | -                  |  |
| 95.00                        | -      | 95.00    | -       | 95.00        | 53        | Other                                 | 715.00           | 159.50 | 555.50   | 145.50             |  |
| 194.71                       | 173.76 | 20.95    | 209.00  | (14.29)      | 54        | Total                                 | 243.80           | 169.79 | 74.01    | 186.49             |  |

**OAK VALLEY DISTRICT HOSPITAL**  
**STATEMENT OF REVENUES AND EXPENSES - TREND BY MONTH**

**SCHEDULE G-1**

**MAY, 2025**  
Amounts in (000's)

| Line #                                   |                                                  | 2024<br>MAY | 2024<br>JUN | 2024<br>JUL | 2024<br>AUG | 2024<br>SEP | 2024<br>OCT | 2024<br>NOV | 2024<br>DEC | 2025<br>JAN | 2025<br>FEB | 2025<br>MAR | 2025<br>APR | 2025<br>MAY |
|------------------------------------------|--------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>REVENUES</b>                          |                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 1                                        | Gross inpatient revenue                          | \$ 3,694    | \$ 3,802    | \$ 3,385    | \$ 4,178    | \$ 4,487    | \$ 4,368    | \$ 4,403    | \$ 3,917    | \$ 5,030    | \$ 4,496    | \$ 4,271    | \$ 4,118    | \$ 3,927    |
| 2                                        | Gross outpatient revenue                         | 15,508      | 15,354      | 15,484      | 15,251      | 14,763      | 16,718      | 14,248      | 15,338      | 17,307      | 16,004      | 17,907      | 16,868      | 18,466      |
| 3                                        | Total gross patient revenue                      | 19,202      | 19,156      | 18,869      | 19,428      | 19,250      | 21,086      | 18,652      | 19,255      | 22,336      | 20,500      | 22,178      | 20,986      | 22,393      |
| 4                                        | Capitation premium revenue                       | 5           | 5           | 6           | 6           | 6           | 6           | -           | 11          | 6           | 6           | 6           | 6           | 5           |
| 5                                        | Deductions from revenue                          | (11,285)    | (12,579)    | (12,863)    | (12,248)    | (11,807)    | (13,134)    | (11,307)    | (11,998)    | (14,627)    | (12,581)    | (15,417)    | (12,158)    | (14,961)    |
| 6                                        | Provision for doubtful accounts                  | (612)       | (646)       | (560)       | (576)       | (80)        | (581)       | (498)       | (524)       | (562)       | (516)       | 650         | (425)       | (492)       |
| 7                                        | Net patient revenue                              | 7,310       | 5,937       | 5,452       | 6,610       | 7,369       | 7,377       | 6,848       | 6,745       | 7,154       | 7,409       | 7,417       | 8,408       | 6,945       |
| 8                                        | Other operating revenue                          | 1,248       | 1,506       | 1,196       | 604         | 598         | 271         | 201         | 441         | 488         | 401         | 531         | 303         | 377         |
| 9                                        | Total operating revenue                          | 8,558       | 7,443       | 6,648       | 7,213       | 7,967       | 7,648       | 7,049       | 7,186       | 7,642       | 7,810       | 7,949       | 8,711       | 7,322       |
| <b>OPERATING EXPENSES</b>                |                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 10                                       | Salaries-productive                              | 2,448       | 2,372       | 2,411       | 2,435       | 2,369       | 2,495       | 2,432       | 2,446       | 2,457       | 2,299       | 2,517       | 2,447       | 2,489       |
| 11                                       | Salaries-non productive                          | 78          | 47          | 82          | 70          | 41          | 74          | 46          | 76          | 85          | 136         | 359         | (58)        | 89          |
| 12                                       | Registry/temp agency exp                         | 238         | 159         | 126         | 137         | 135         | 124         | 106         | 123         | 81          | 78          | 122         | 177         | 223         |
| 13                                       | Benefits                                         | 1,554       | 1,249       | 1,062       | 1,376       | 1,234       | 1,210       | 1,041       | 1,168       | 1,363       | 1,264       | 1,502       | 1,239       | 1,236       |
| 14                                       | Supplies                                         | 401         | 395         | 396         | 392         | 435         | 475         | 379         | 466         | 504         | 502         | 484         | 530         | 599         |
| 15                                       | Medical fees                                     | 396         | 426         | 435         | 396         | 398         | 412         | 397         | 399         | 425         | 463         | 483         | 475         | 485         |
| 16                                       | Purchased services                               | 511         | 667         | 665         | 620         | 617         | 609         | 656         | 599         | 661         | 665         | 654         | 719         | 693         |
| 17                                       | Utilities                                        | 139         | 211         | 225         | 216         | 212         | 164         | 126         | 173         | 162         | 152         | 138         | 131         | 138         |
| 18                                       | Insurance                                        | 84          | 84          | 92          | 90          | 91          | 90          | 90          | 89          | 90          | 90          | 90          | 90          | 90          |
| 19                                       | Other                                            | 420         | 399         | 504         | 509         | 497         | 562         | 491         | 490         | 494         | 422         | 406         | 454         | 457         |
| 20                                       | Depreciation                                     | 402         | 397         | 397         | 395         | 395         | 397         | 398         | 398         | 397         | 394         | 395         | 395         | 399         |
| 21                                       | Interest                                         | 231         | 539         | 225         | 225         | 225         | 225         | 224         | 215         | 216         | 216         | 215         | 215         | 216         |
| 22                                       | Total operating expenses                         | 6,902       | 6,946       | 6,620       | 6,862       | 6,649       | 6,837       | 6,385       | 6,643       | 6,934       | 6,681       | 7,367       | 6,814       | 7,114       |
| 23                                       | Operating income (loss)                          | 1,656       | 497         | 28          | 352         | 1,317       | 811         | 664         | 543         | 708         | 1,129       | 581         | 1,897       | 208         |
| <b>NON OPERATING REVENUES (EXPENSES)</b> |                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 24                                       | Contributions                                    | 204         | 204         | 209         | 209         | 209         | 209         | 209         | 209         | 209         | 209         | 209         | 209         | 209         |
| 25                                       | Investment income/Realized Gain/Loss             | 88          | 100         | 100         | 99          | 82          | 83          | 75          | 47          | 56          | 66          | 57          | 53          | 58          |
|                                          | Unrealized gains/losses on investments           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 26                                       | SJRHS fee in consideration of funds transfer     | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 27                                       | Amortization of deferred contribution from SJRHS | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
|                                          | Other revenue (expense)                          | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 28                                       | Total non-operating income (loss)                | 292         | 304         | 309         | 308         | 291         | 292         | 284         | 257         | 265         | 275         | 266         | 262         | 267         |
| 29                                       | Non recurring revenue (expense), net             | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 30                                       | Net Income (loss)                                | \$ 1,948    | \$ 800      | \$ 337      | \$ 660      | \$ 1,608    | \$ 1,104    | \$ 947      | \$ 799      | \$ 973      | \$ 1,404    | \$ 847      | \$ 2,158    | \$ 475      |

**OAK VALLEY DISTRICT HOSPITAL  
SUMMARY OPERATIONAL STATISTICS - TREND BY MONTH**

**SCHEDULE G-2**

Page 1

**MAY, 2025**

| Line #                                      |                                    | 2024<br>MAY | 2024<br>JUN | 2024<br>JUL | 2024<br>AUG | 2024<br>SEP | 2024<br>OCT | 2024<br>NOV | 2024<br>DEC | 2025<br>JAN | 2025<br>FEB | 2025<br>MAR | 2025<br>APR | 2025<br>MAY |
|---------------------------------------------|------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b><u>Admissions</u></b>                    |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 1                                           | General acute                      | 37          | 33          | 31          | 42          | 40          | 37          | 42          | 39          | 59          | 53          | 38          | 52          | 47          |
| 2                                           | SNF/Sub-acute                      | 14          | 2           | 8           | 11          | 8           | 7           | 10          | 14          | 16          | 11          | 16          | 12          | 14          |
| <b><u>Patient Days</u></b>                  |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 3                                           | ICU                                | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 4                                           | Medical/surgical                   | 119         | 143         | 90          | 130         | 181         | 169         | 190         | 131         | 197         | 175         | 153         | 138         | 130         |
| <b><u>Average daily census (ADC)</u></b>    |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 5                                           | General acute                      | 3.8         | 4.8         | 2.9         | 4.2         | 6.0         | 5.5         | 6.3         | 4.2         | 6.4         | 6.3         | 4.9         | 4.6         | 4.2         |
| 6                                           | SNF/Sub-acute                      | 94.4        | 93.7        | 91.7        | 93.7        | 96.8        | 94.5        | 92.3        | 95.4        | 93.7        | 91.9        | 90.5        | 88.0        | 87.9        |
| <b><u>Occupancy % on available beds</u></b> |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 7                                           | General acute                      | 13%         | 16%         | 10%         | 14%         | 21%         | 19%         | 22%         | 15%         | 22%         | 22%         | 17%         | 16%         | 14%         |
| 8                                           | SNF                                | 82%         | 81%         | 80%         | 82%         | 84%         | 82%         | 80%         | 83%         | 82%         | 80%         | 79%         | 77%         | 76%         |
| <b><u>Average length of stay</u></b>        |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 9                                           | General acute                      | 3.22        | 4.33        | 2.90        | 3.10        | 4.53        | 4.57        | 4.52        | 3.36        | 3.34        | 3.30        | 4.03        | 2.65        | 2.77        |
| 10                                          | SNF/Sub-acute                      | 209.00      | 1,405.00    | 355.50      | 264.18      | 363.13      | 418.43      | 276.80      | 211.29      | 181.63      | 233.82      | 175.44      | 220.08      | 194.71      |
| <b><u>Other Volumes</u></b>                 |                                    |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 11                                          | Surgeries - inpatient              | 9           | 3           | 4           | 9           | 8           | 7           | 13          | 14          | 20          | 14          | 26          | 22          | 32          |
| 12                                          | Surgeries - outpatient             | 6           | 5           | 5           | 5           | 8           | 6           | 10          | 8           | 8           | 10          | 17          | 16          | 19          |
| 13                                          | Surgeries - outpatient pain clinic | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| 14                                          | Endoscopy - Inpatient              | -           | -           | -           | -           | -           | -           | -           | 1           | -           | 6           | 3           | 2           | 3           |
| 15                                          | Endoscopy - Outpatient             | 47          | 57          | 37          | 42          | 45          | 57          | 41          | 26          | 56          | 70          | 48          | 59          | 56          |
| 16                                          | ER admits                          | 36          | 30          | 30          | 42          | 38          | 35          | 41          | 33          | 57          | 49          | 36          | 47          | 37          |
| 17                                          | ER visits                          | 1,747       | 1,766       | 1,723       | 1,770       | 1,582       | 1,704       | 1,627       | 1,827       | 2,058       | 1,898       | 1,932       | 1,980       | 1,892       |
| 18                                          | Clinic Visits                      | 4,370       | 3,825       | 4,038       | 4,350       | 3,828       | 4,616       | 3,833       | 3,813       | 4,258       | 4,019       | 4,163       | 4,129       | 4,291       |
| 19                                          | Ambulance runs                     | 547         | 560         | 572         | 552         | 485         | 687         | 485         | 653         | 756         | 517         | 566         | 571         | 552         |
| 20                                          | Total Outpatient visits            | 8,690       | 7,756       | 8,207       | 8,544       | 7,579       | 8,668       | 7,589       | 7,800       | 8,668       | 8,146       | 8,550       | 8,517       | 8,639       |
| 21                                          | Laboratory - Inpatient             | 1,356       | 1,670       | 1,105       | 1,634       | 1,798       | 1,703       | 1,686       | 1,178       | 1,990       | 1,880       | 1,431       | 1,376       | 1,355       |
| 22                                          | Laboratory - Outpatient            | 11,228      | 10,179      | 10,264      | 10,429      | 9,553       | 10,590      | 9,482       | 9,965       | 11,019      | 11,087      | 11,998      | 11,818      | 12,332      |
| 23                                          | Radiology - Inpatient              | 88          | 97          | 74          | 97          | 104         | 90          | 111         | 77          | 132         | 120         | 112         | 110         | 93          |
| 24                                          | Radiology - Outpatient             | 1,758       | 1,638       | 1,694       | 1,737       | 1,480       | 1,699       | 1,516       | 1,529       | 1,671       | 1,611       | 2,006       | 1,949       | 2,011       |

**OAK VALLEY DISTRICT HOSPITAL  
SUMMARY OPERATIONAL STATISTICS - TREND BY MONTH**

**SCHEDULE G-2**

Page 2

**MAY, 2025**

| Line #                                  |                                                                  | 2024<br>MAY | 2024<br>JUN | 2024<br>JUL | 2024<br>AUG | 2024<br>SEP | 2024<br>OCT | 2024<br>NOV | 2024<br>DEC | 2025<br>JAN | 2025<br>FEB | 2025<br>MAR | 2025<br>APR | 2025<br>MAY |
|-----------------------------------------|------------------------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b><u>Payor Mix (Gross Charges)</u></b> |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 25                                      | Medicare FFS                                                     | 15.2%       | 17.4%       | 14.4%       | 14.6%       | 12.9%       | 14.7%       | 15.0%       | 12.6%       | 20.7%       | 17.6%       | 15.6%       | 15.1%       | 13.5%       |
| 26                                      | Medicare HMO                                                     | 6.2%        | 8.7%        | 7.8%        | 8.8%        | 9.1%        | 10.9%       | 10.5%       | 11.0%       | 11.1%       | 11.1%       | 10.2%       | 8.9%        | 10.3%       |
| 27                                      | Medicare Capitated Risk                                          | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |
| 28                                      | Medi-Cal                                                         | 7.3%        | 6.3%        | 8.0%        | 7.0%        | 9.3%        | 12.7%       | 4.1%        | 7.0%        | 4.9%        | 7.9%        | 9.1%        | 7.3%        | 5.8%        |
| 29                                      | Medi-Cal HMO                                                     | 49.0%       | 45.5%       | 47.5%       | 45.8%       | 47.5%       | 39.9%       | 48.6%       | 48.9%       | 42.9%       | 42.9%       | 43.6%       | 44.6%       | 41.2%       |
| 30                                      | Commercial Contract (FFS)                                        | 20.9%       | 21.1%       | 21.5%       | 22.4%       | 19.6%       | 21.1%       | 20.4%       | 19.4%       | 18.7%       | 19.4%       | 19.9%       | 21.5%       | 26.7%       |
| 31                                      | Commercial Capitated                                             | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |
| 32                                      | Other                                                            | 1.5%        | 1.1%        | 0.8%        | 1.5%        | 1.4%        | 0.8%        | 1.3%        | 1.2%        | 1.8%        | 1.1%        | 1.6%        | 2.6%        | 2.4%        |
| 33                                      | Total                                                            | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      | 100.0%      |
| <b><u>Case Mix Index</u></b>            |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 34                                      | Medicare FFS                                                     | 1.220       | 1.347       | 1.462       | 1.224       | 1.166       | 1.177       | 1.225       | 1.479       | 1.313       | 1.524       | 1.665       | 1.258       | 1.246       |
| 35                                      | General Acute                                                    | 1.290       | 1.581       | 1.413       | 1.302       | 1.509       | 1.136       | 1.067       | 1.128       | 1.079       | 1.259       | 1.128       | 1.358       | 1.374       |
| 36                                      | Total Hospital                                                   | 1.260       | 1.440       | 1.433       | 1.267       | 1.404       | 1.154       | 1.137       | 1.292       | 1.216       | 1.425       | 1.384       | 1.306       | 1.331       |
| <b><u>Medicare FFS Performance</u></b>  |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 37                                      | Acute length of stay                                             | 2.86        | 4.20        | 3.56        | 2.90        | 3.67        | 3.27        | 4.00        | 3.56        | 3.79        | 4.47        | 3.93        | 2.93        | 4.33        |
| 38                                      | Adjusted LOS with Case Mix Index Factor                          | 2.34        | 3.12        | 2.43        | 2.37        | 3.15        | 2.78        | 3.26        | 2.40        | 2.89        | 2.93        | 2.36        | 2.33        | 3.48        |
| <b><u>Labor</u></b>                     |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 39                                      | FTE's Productive (incl registry/temp hrs)                        | 386         | 387         | 382         | 393         | 385         | 396         | 394         | 377         | 374         | 400         | 391         | 387         | 376         |
| 40                                      | FTE's Total                                                      | 392         | 394         | 388         | 400         | 390         | 402         | 399         | 384         | 380         | 408         | 400         | 392         | 382         |
| 41                                      | Total FTE per adjusted occupied bed                              | 2.14        | 2.17        | 2.08        | 2.43        | 2.38        | 2.26        | 2.54        | 2.17        | 2.27        | 2.43        | 2.19        | 2.27        | 2.00        |
| 42                                      | Labor hours per adjusted admit                                   | 205.0       | 361.1       | 260.9       | 237.0       | 277.0       | 288.0       | 259.1       | 205.2       | 165.5       | 189.8       | 193.7       | 172.5       | 157.4       |
| 43                                      | Labor hours per adj. admit case mix adjusted                     | 162.8       | 250.7       | 182.1       | 187.0       | 197.2       | 249.6       | 227.9       | 158.9       | 136.1       | 133.2       | 139.9       | 132.0       | 118.3       |
| 44                                      | Labor Cost per FTE inc. benefits (annual; inc registry/temp exp) | 129,667     | 118,276     | 111,987     | 118,512     | 118,124     | 114,499     | 110,814     | 117,347     | 123,982     | 121,077     | 132,960     | 118,480     | 124,736     |
| 45                                      | Non Wage benefits as % of Salary                                 | 56.2%       | 48.5%       | 40.6%       | 52.1%       | 48.5%       | 45.0%       | 40.3%       | 44.1%       | 52.0%       | 50.3%       | 50.1%       | 48.3%       | 44.1%       |
| 46                                      | Net revenue per FTE (annualized) (a)                             | 219,512     | 183,442     | 165,859     | 194,913     | 230,368     | 216,437     | 209,301     | 207,580     | 222,538     | 237,473     | 219,142     | 261,842     | 214,565     |
| 34a                                     | Registry/Temp Help Hours                                         | 2,574       | 2,160       | 2,121       | 2,170       | 1,929       | 2,126       | 1,712       | 1,592       | 1,371       | 1,374       | 1,995       | 2,235       | 1,949       |
| <b><u>Revenues (a)</u></b>              |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 47                                      | Net pt. revenue per adjusted pat day                             | 1,286       | 1,092       | 943         | 1,295       | 1,496       | 1,335       | 1,454       | 1,229       | 1,383       | 1,575       | 1,313       | 1,622       | 1,174       |
| 48                                      | Net pt. revenue per adjusted admit                               | 21,635      | 31,847      | 20,807      | 22,207      | 30,675      | 29,964      | 26,075      | 20,477      | 17,702      | 21,666      | 20,406      | 21,709      | 16,239      |
| 49                                      | Net pt. rev. per adj. admit case mix adjusted                    | 17,178      | 22,113      | 14,519      | 17,526      | 21,845      | 25,972      | 22,931      | 15,854      | 14,561      | 15,204      | 14,744      | 16,623      | 12,200      |
| 50                                      | Outpt revenue as % of total revenue                              | 80.8%       | 80.2%       | 82.1%       | 78.5%       | 76.7%       | 79.3%       | 76.4%       | 79.7%       | 77.5%       | 78.1%       | 80.7%       | 80.4%       | 82.5%       |
| 51                                      | Net pt. revenue as percent of gross charges                      | 38.1%       | 31.0%       | 28.9%       | 34.0%       | 38.3%       | 35.0%       | 36.7%       | 35.0%       | 32.0%       | 36.1%       | 33.4%       | 40.1%       | 31.0%       |
| <b><u>Operating Expenses (b)</u></b>    |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 52                                      | Total expense per adj. pat day                                   | 995         | 1,001       | 938         | 1,226       | 1,228       | 1,188       | 1,313       | 1,130       | 1,246       | 1,335       | 1,210       | 1,256       | 1,138       |
| 53                                      | Total expense per adjusted admit                                 | 16,735      | 29,182      | 20,701      | 21,025      | 25,191      | 26,668      | 23,548      | 18,829      | 15,950      | 18,365      | 18,806      | 16,812      | 15,753      |
| 54                                      | Labor Expense (inc. benefits) as % of total exp.                 | 68.9%       | 62.9%       | 61.5%       | 58.8%       | 61.6%       | 54.6%       | 54.3%       | 56.7%       | 56.9%       | 55.6%       | 72.8%       | 54.8%       | 55.8%       |
| 55                                      | Supply expense as % of net patient revenues                      | 5.5%        | 6.7%        | 7.3%        | 5.9%        | 5.9%        | 6.4%        | 5.5%        | 6.9%        | 7.0%        | 6.8%        | 6.5%        | 6.3%        | 8.6%        |
| 56                                      | Supply expense per CMI adjusted admit                            | 942         | 1,471       | 1,056       | 1,040       | 1,291       | 1,674       | 1,269       | 1,096       | 1,026       | 1,030       | 963         | 1,048       | 1,052       |
| 57                                      | Capital cost (Depr. & interest as % of total exp)                | 11.2%       | 17.2%       | 11.5%       | 9.9%        | 10.3%       | 9.5%        | 10.1%       | 9.9%        | 9.5%        | 9.7%        | 8.9%        | 9.4%        | 9.1%        |
| <b><u>Key Financial Ratios</u></b>      |                                                                  |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 58                                      | Operating Income Margin %                                        | 19.3%       | 6.7%        | 0.4%        | 4.9%        | 16.5%       | 10.6%       | 9.4%        | 7.6%        | 9.3%        | 14.5%       | 7.3%        | 21.8%       | 2.8%        |
| 59                                      | Total Income Margin %                                            | 22.8%       | 10.8%       | 5.1%        | 9.2%        | 20.2%       | 14.4%       | 13.4%       | 11.1%       | 12.7%       | 18.0%       | 10.7%       | 24.8%       | 6.5%        |
| 60                                      | EBITDA margin % (net oper inc. before depr & interest            | 26.7%       | 19.3%       | 9.8%        | 13.5%       | 24.3%       | 18.7%       | 18.2%       | 16.1%       | 17.3%       | 22.3%       | 15.0%       | 28.8%       | 11.2%       |
| 61                                      | <b>Days Cash on Hand</b>                                         | 121.25      | 116.47      | 114.43      | 102.76      | 98.84       | 94.86       | 60.36       | 58.11       | 92.48       | 85.92       | 70.99       | 119.71      | 132.42      |
| 62                                      | Days rev. in Accounts Receivable-gross                           | 67.41       | 77.73       | 70.08       | 72.88       | 76.81       | 79.04       | 76.24       | 64.37       | 64.66       | 63.52       | 59.20       | 59.70       | 57.14       |

(a) Excludes other operating revenues; provision for doubtful accounts and capitated expenses are offset against revenues.

(b) Total operating expenses exclude provision for doubtful accounts and capitated expenses less other operating revenues.



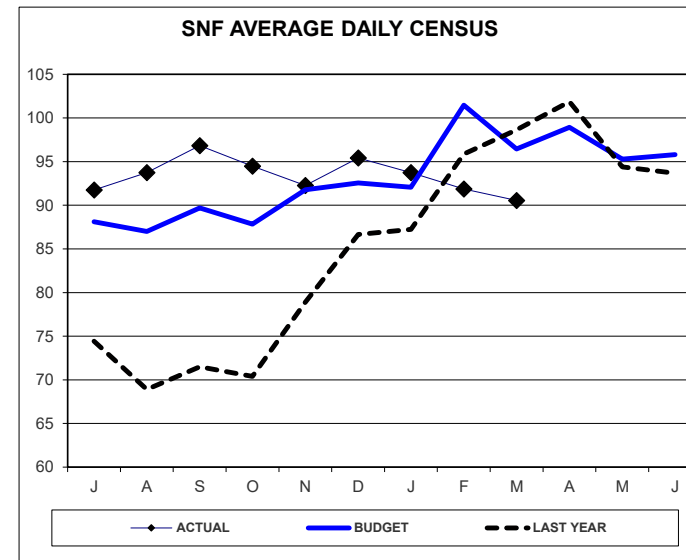
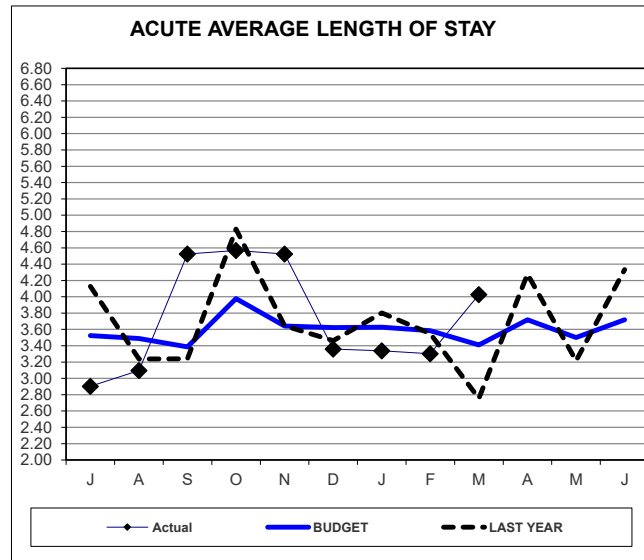
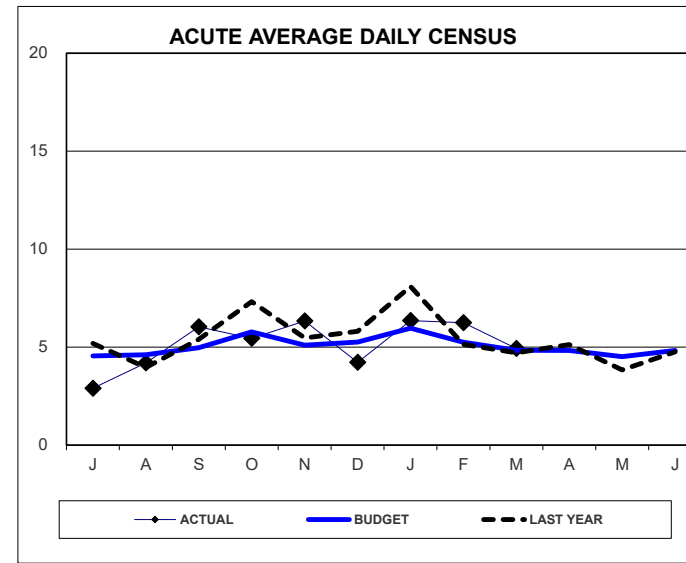
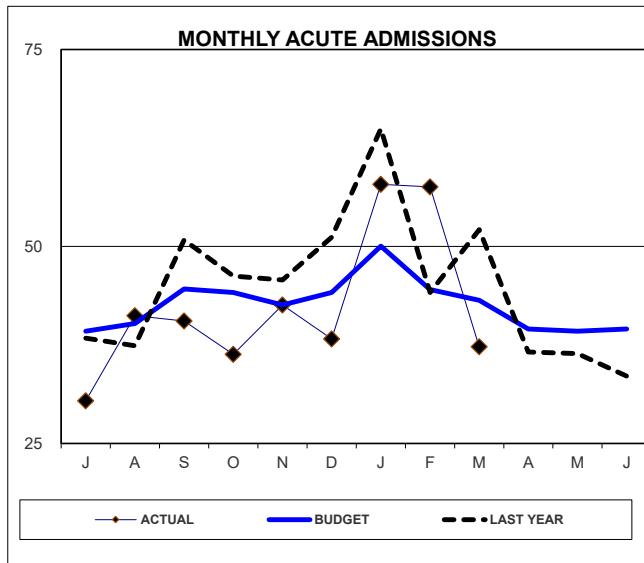
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 1



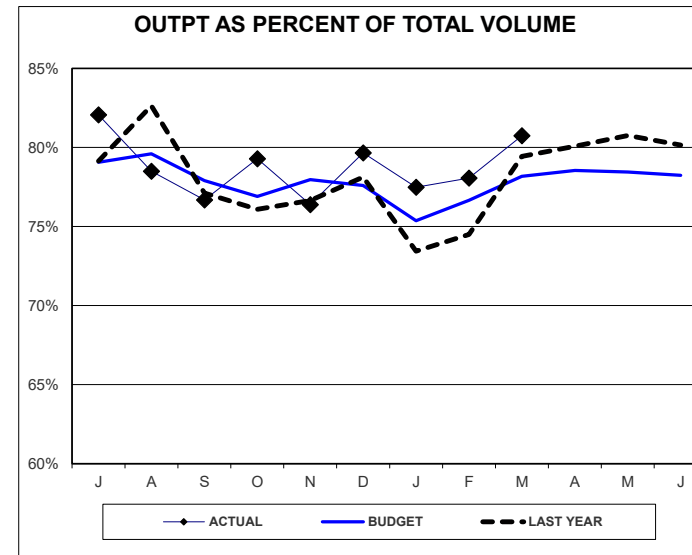
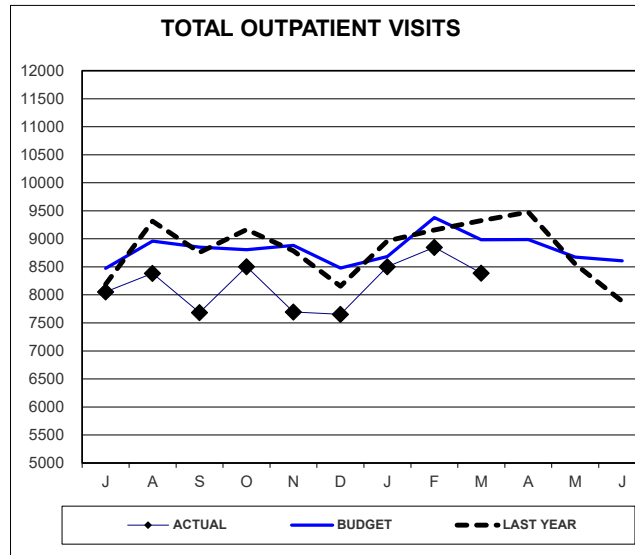
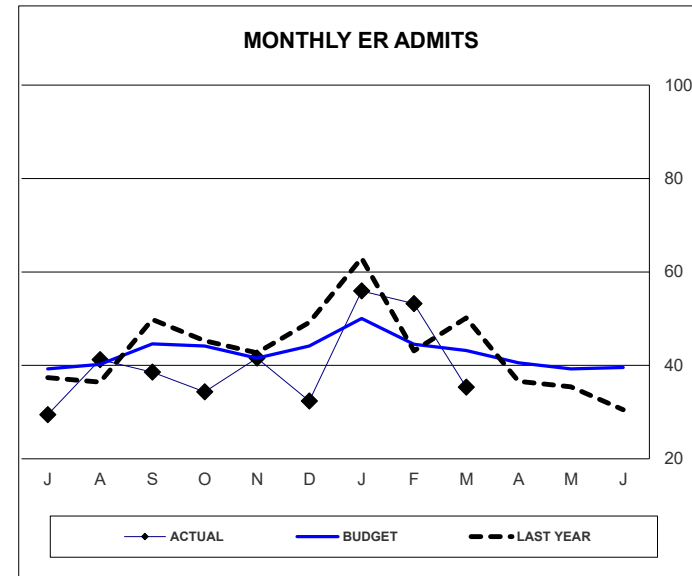
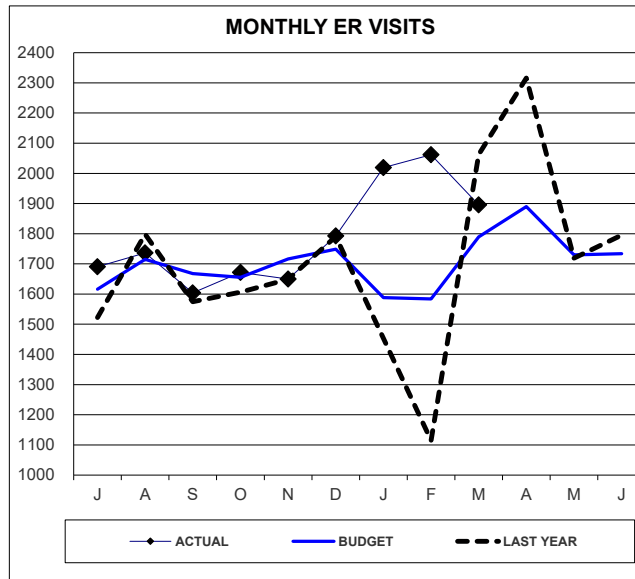
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 2



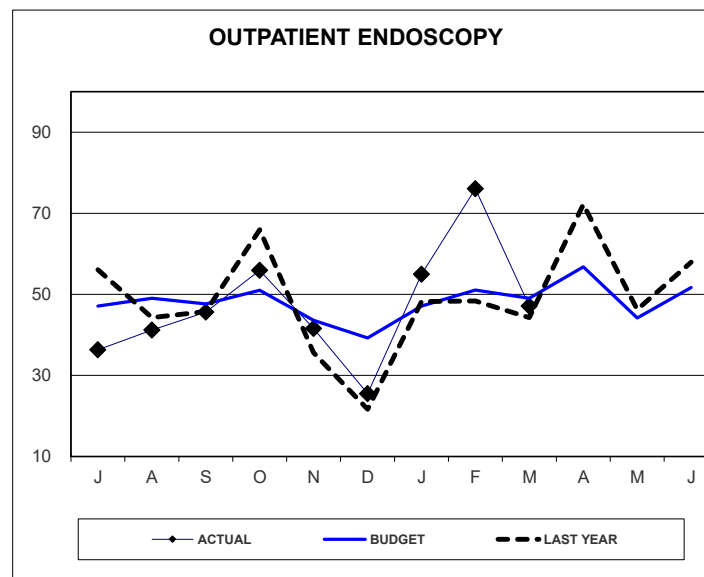
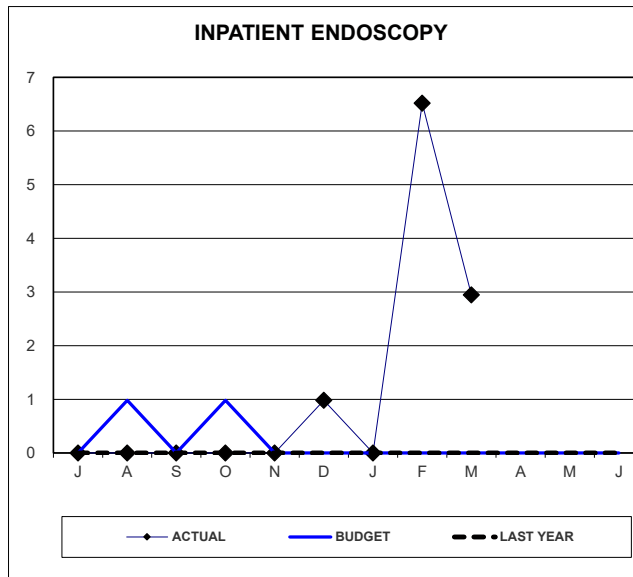
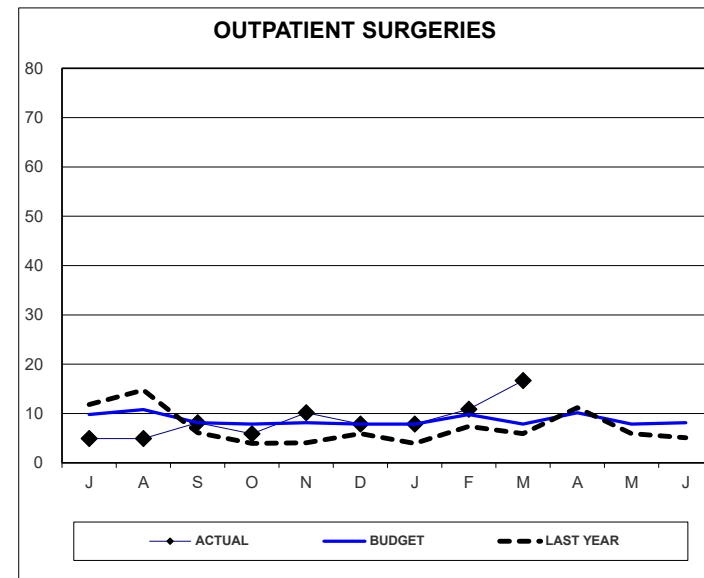
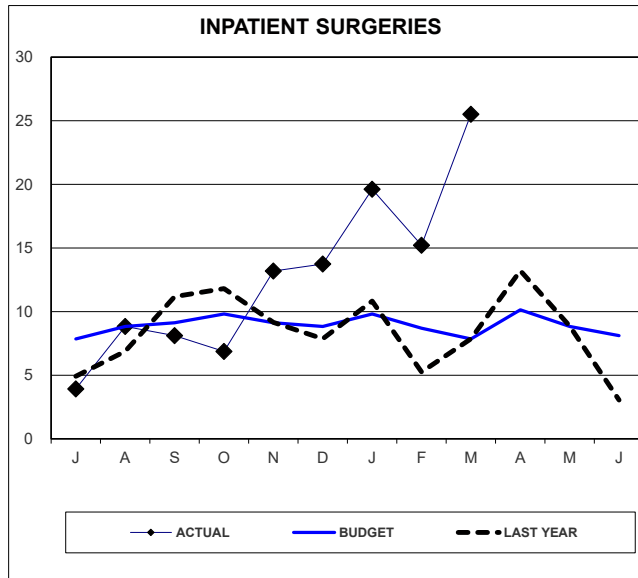
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 3



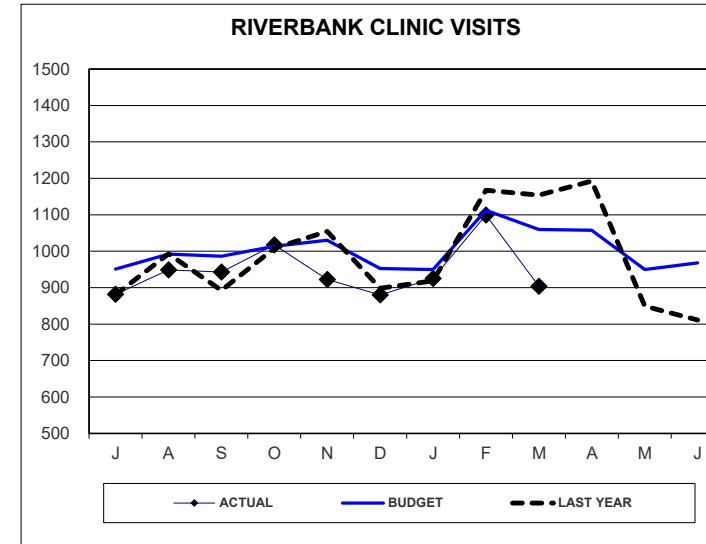
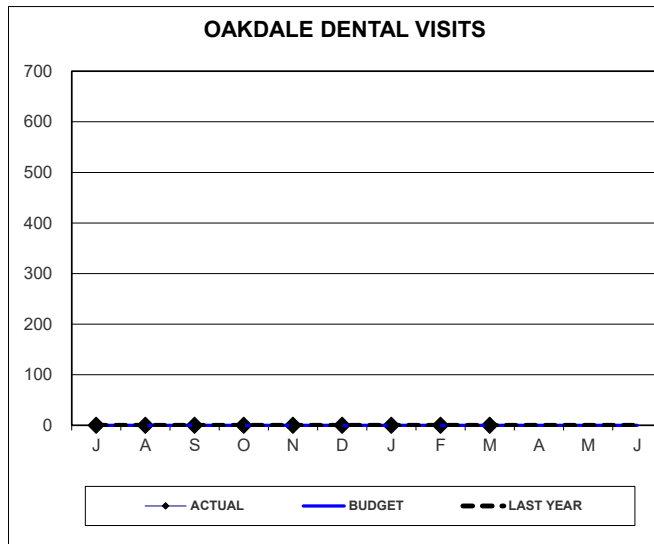
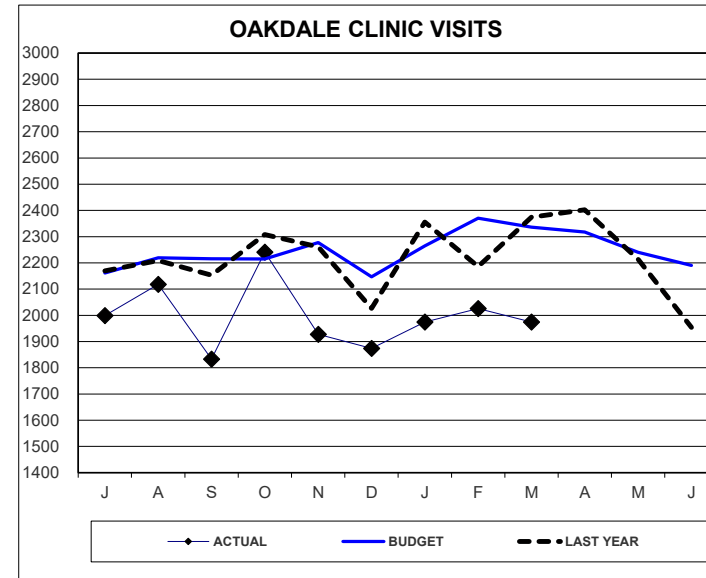
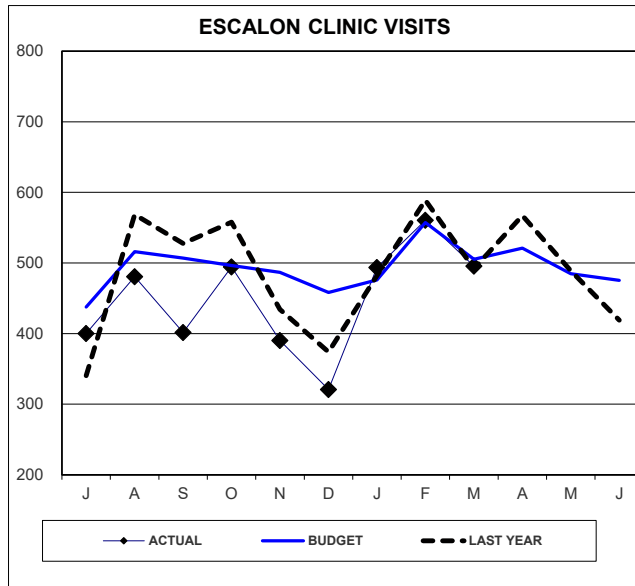
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 4



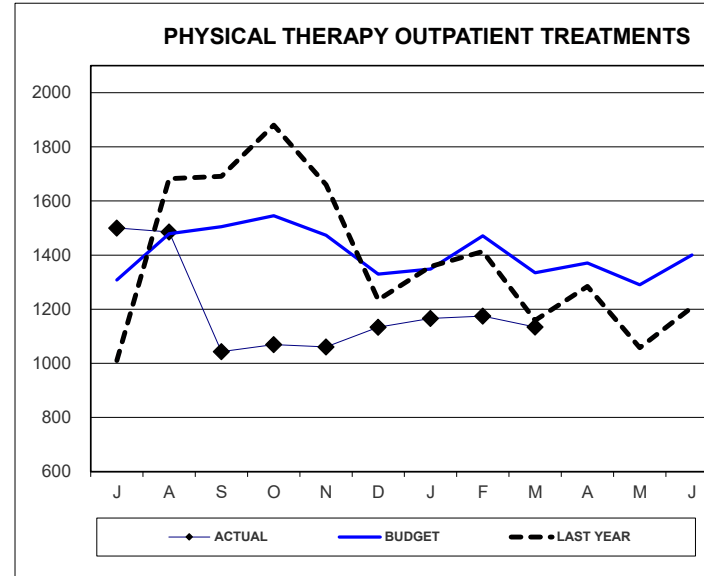
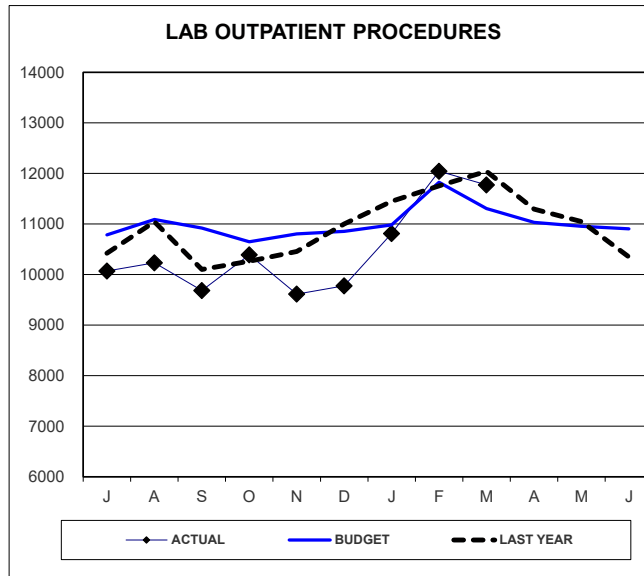
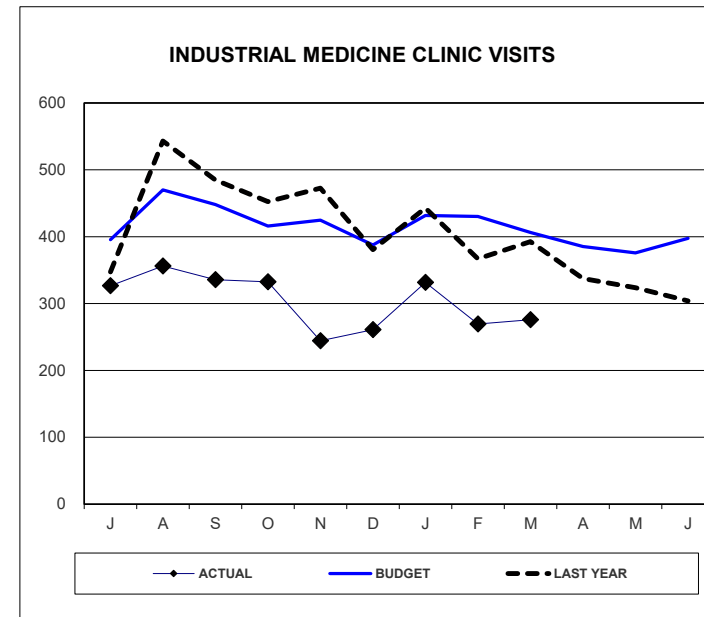
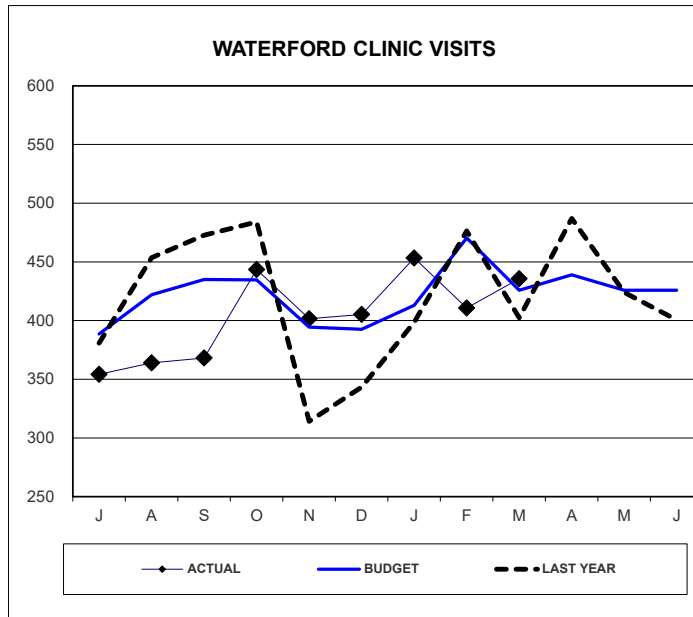
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 5



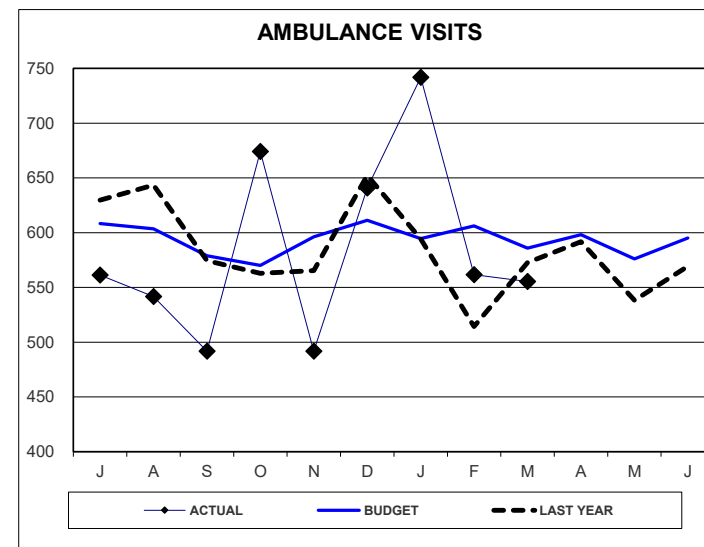
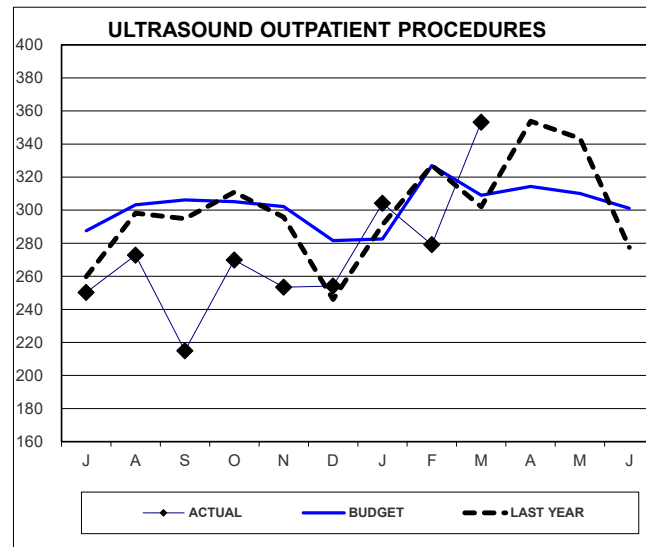
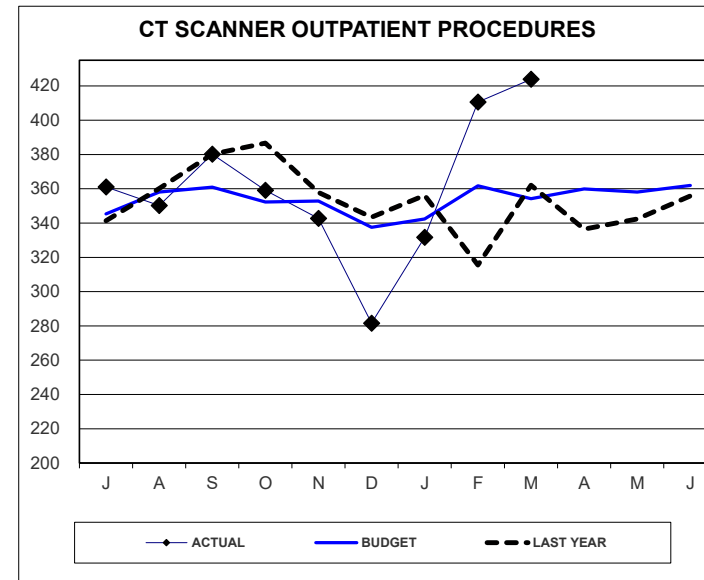
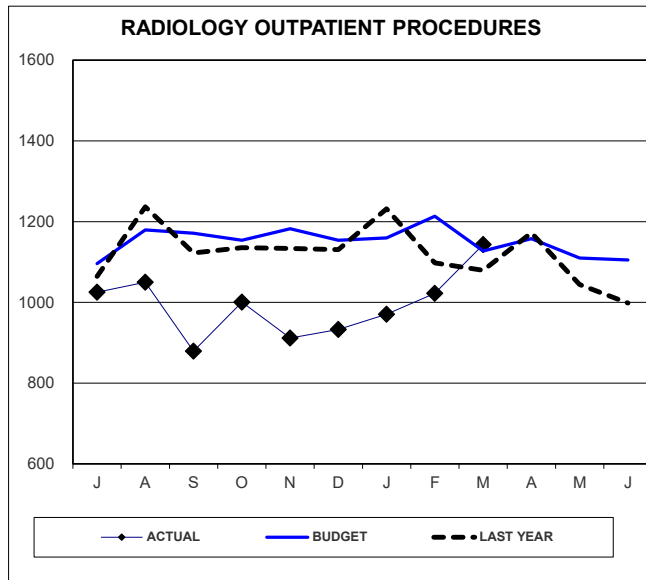
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 6



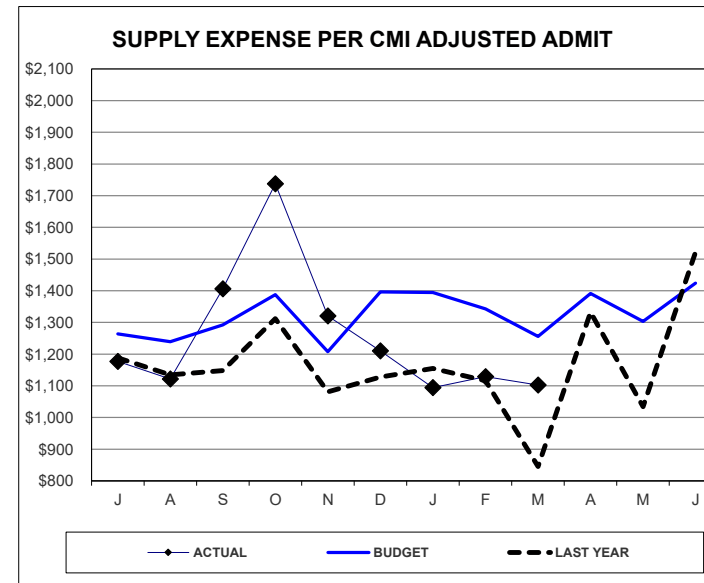
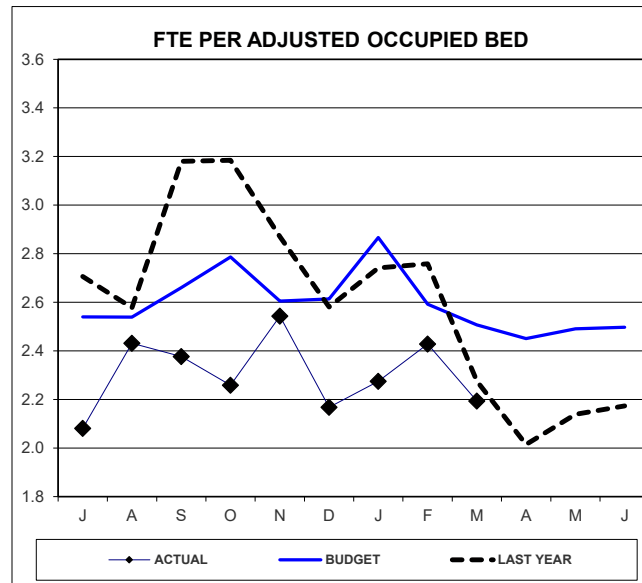
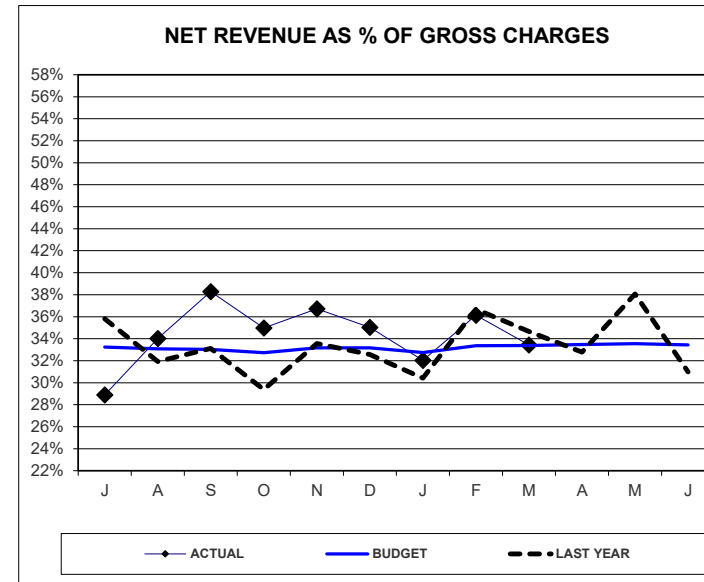
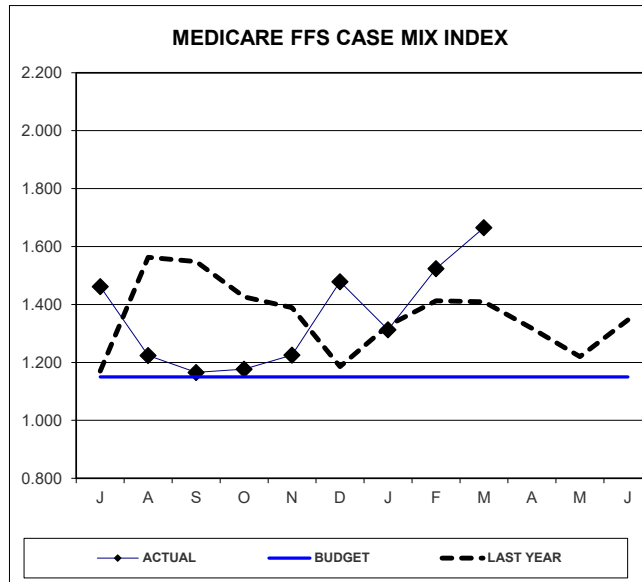
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 7



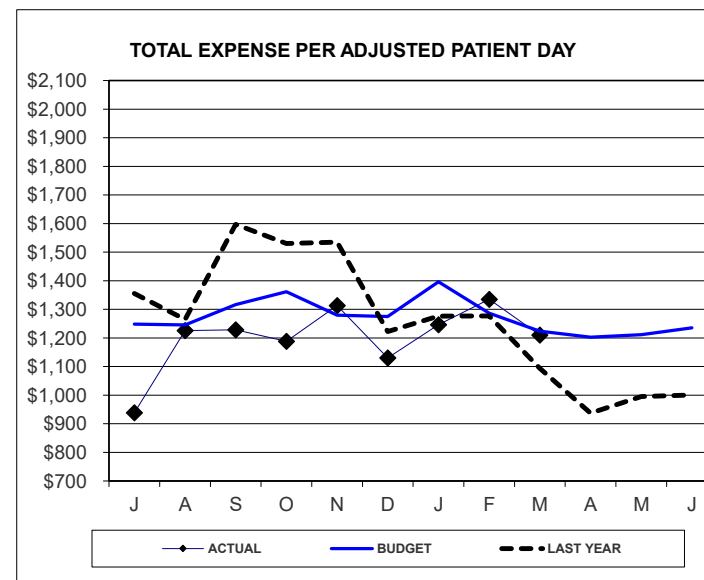
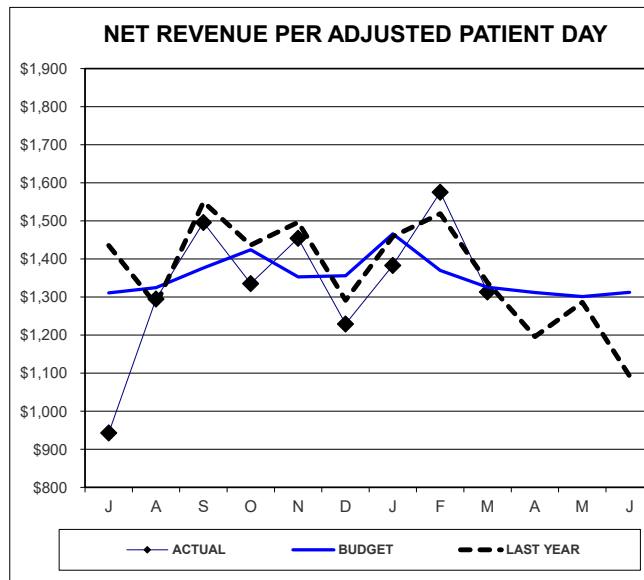
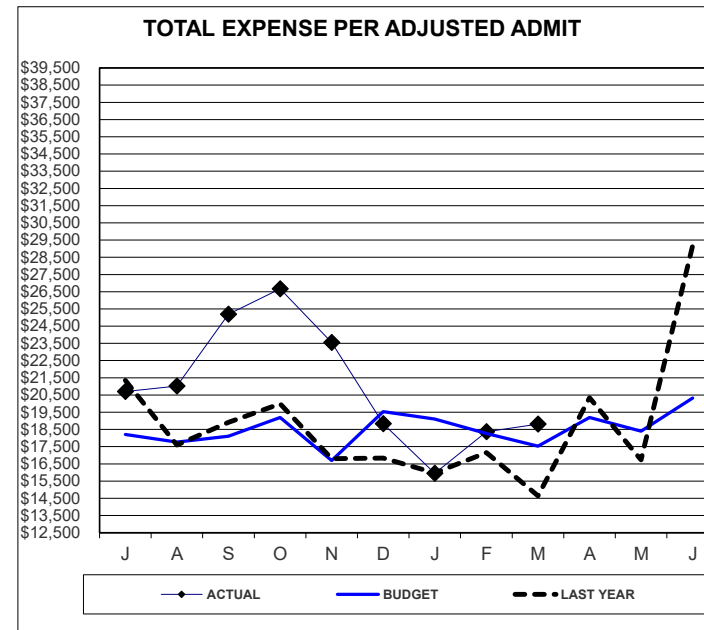
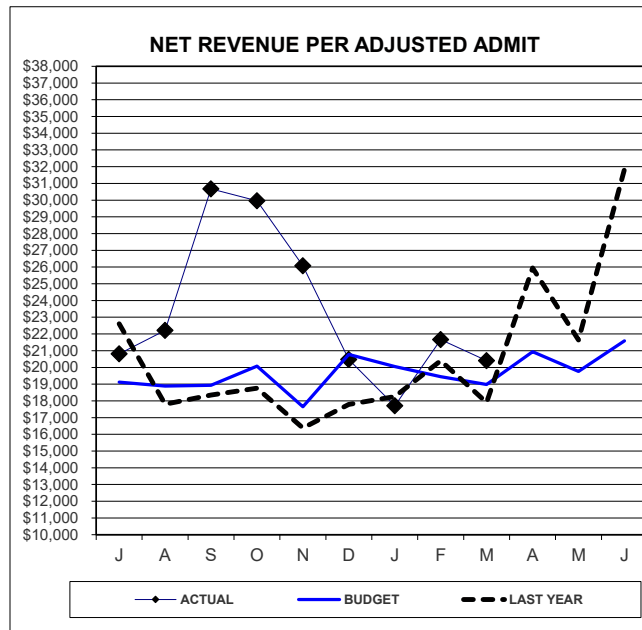
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 8





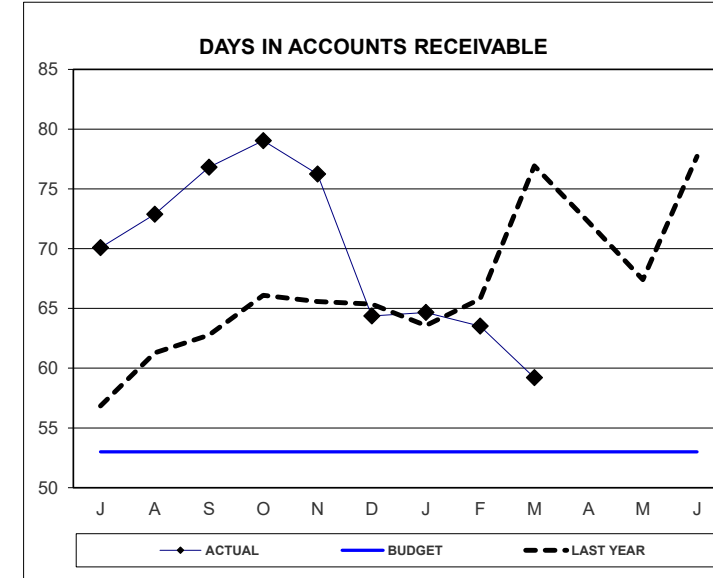
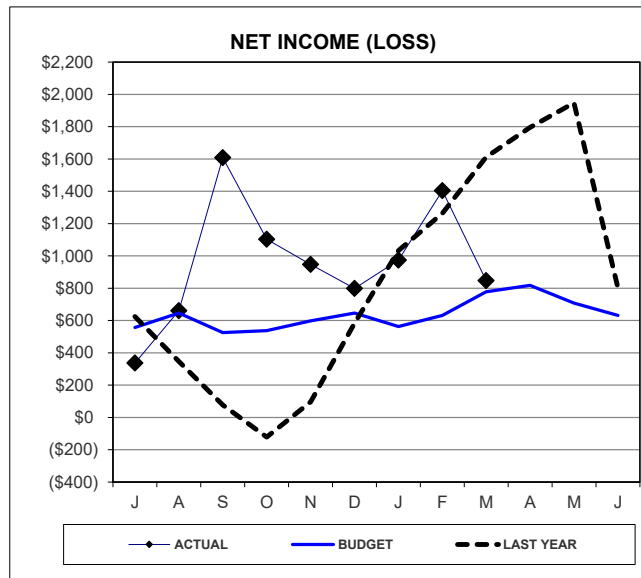
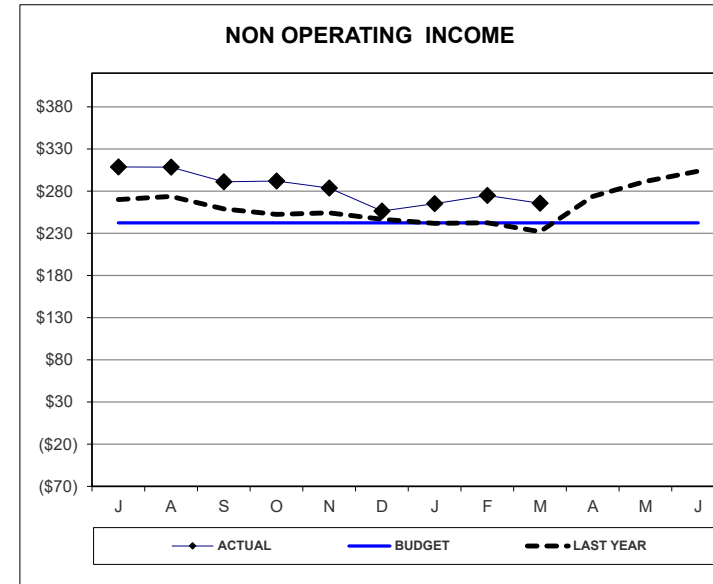
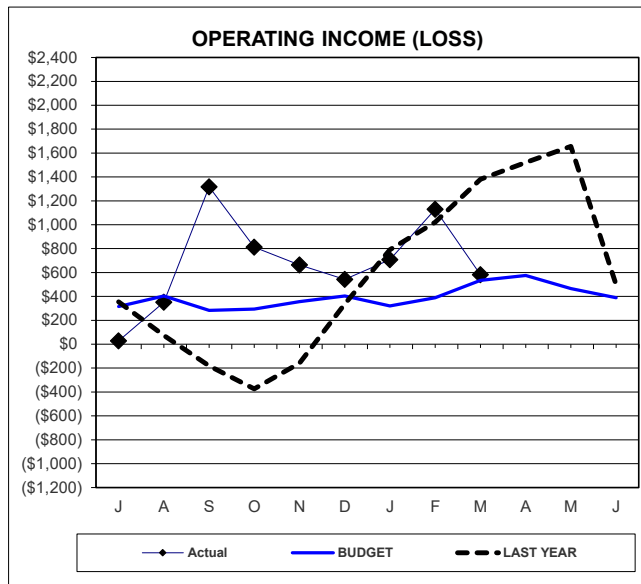
# OAK VALLEY DISTRICT HOSPITAL

MAY, 2025

## Graphs of Activities

SCH I

Page 9



## **RECEIVABLE SCORECARD AND TREND**

# Oak Valley Hospital District

## Receivables Scorecard Based on 3 month Average Revenues

|                                                                | Apr-25 | May-25 | Target |
|----------------------------------------------------------------|--------|--------|--------|
| Gross Receivable Days, All Sources                             | 59.73  | 57.12  | 60.00  |
| Gross Receivable Days, OVHD                                    | 57.69  | 54.58  |        |
| Gross Receivable Days in Clinics                               | 39.71  | 45.44  |        |
| Gross Days in Ambulances                                       | 63.22  | 60.65  |        |
| Gross Receivable Days ONRC                                     | 82.77  | 88.42  |        |
| Gross Receivable Days in Credit Balances-All sources           | (0.70) | (0.82) |        |
| Gross Receivable Days in Unbilled Revenue                      | 9.53   | 10.01  | 6.00   |
| Percentage of Insurance Receivables, All Acute > 90 Days       | 23.2%  | 24.5%  | 25.0%  |
| Percentage of Insurance Receivables, All Acute 151 to 364 Days | 6.1%   | 5.6%   | 15.0%  |
| Percentage of Medicare Receivables > 60 Days, Acute            | 30.9%  | 34.8%  |        |
| Percentage of Medicare Receivables > 90 Days, Acute            | 21.0%  | 25.6%  | 15.0%  |
| Percentage of Medi-Cal Inpatient > 90 Days, SNF                | 19.0%  | 45.0%  | 25.0%  |
| Percentage of Medi-Cal Inpatient > 90 Days, Acute              | 0.3%   | 1.2%   | 14.0%  |
| Percentage of Non Self-Pay Receivables 151 to 364 Days         | 2.0%   | 2.6%   |        |
| Percentage of Non Self-Pay Receivables > 365 Days              | 1.3%   | 1.7%   |        |
| Self Pay as a % of Total Receivables, Acute                    | 24.2%  | 22.9%  |        |
| Bad Debt as % of Gross Patient Revenue                         | 2.0%   | 2.2%   | 2.0%   |
| Percentage of Clean Claims                                     | 81.7%  | 81.7%  |        |
| Net Receivable Days, OVHD                                      | 32.65  | 32.47  |        |
| Net Receivable Days, ONRC                                      | 77.55  | 81.15  |        |
| Net Receivable Days, All Sources                               | 43.78  | 45.44  |        |

**All Sources are OVHD, CLINICS and ONRC**

## Oak Valley Hospital District

Receivables Scorecard Based on 3 month Average Revenues

Trend Current Month Plus 12 months

|                                                                | May-24 | Jun-24 | Jul-24 | Aug-24 | Sep-24 | Oct-24 | Nov-24 | Dec-24 | Jan-25 | Feb-25 | Mar-25 | Apr-25 | May-25 |
|----------------------------------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Gross Receivable Days, All Sources                             | 67.45  | 77.78  | 70.10  | 72.90  | 76.83  | 79.03  | 76.20  | 64.35  | 64.62  | 63.65  | 59.23  | 59.73  | 57.12  |
| Gross Receivable Days, OVHD                                    | 69.40  | 79.96  | 71.49  | 74.26  | 78.05  | 79.92  | 75.76  | 62.91  | 63.14  | 61.98  | 57.13  | 57.69  | 54.58  |
| Gross Receivable Days in Clinics                               | 96.37  | 119.74 | 87.11  | 96.67  | 102.45 | 116.96 | 101.31 | 56.02  | 38.74  | 33.49  | 34.72  | 39.71  | 45.44  |
| Gross Days in Ambulances                                       | 73.41  | 78.98  | 72.32  | 82.55  | 88.95  | 78.86  | 71.77  | 61.13  | 71.78  | 55.84  | 53.81  | 63.22  | 60.65  |
| Gross Receivable Days ONRC                                     | 48.20  | 56.61  | 56.93  | 59.99  | 65.27  | 70.41  | 80.50  | 78.45  | 79.57  | 81.53  | 83.06  | 82.77  | 88.42  |
| Gross Receivable Days in Credit Balances-All sources           | (1.12) | (1.17) | (1.49) | (1.48) | (1.02) | (2.09) | (2.09) | (1.84) | (0.91) | (0.97) | (0.66) | (0.70) | (0.82) |
| Gross Receivable Days in Unbilled Revenue                      | 10.65  | 10.92  | 9.11   | 13.05  | 10.86  | 17.78  | 11.90  | 11.75  | 9.76   | 12.31  | 10.49  | 9.53   | 10.01  |
| Percentage of Insurance Receivables, All Acute > 90 Days       | 42.1%  | 39.7%  | 42.7%  | 48.9%  | 46.9%  | 51.0%  | 37.7%  | 31.6%  | 31.9%  | 27.5%  | 17.1%  | 23.2%  | 24.5%  |
| Percentage of Insurance Receivables, All Acute 151 to 364 Days | 18.1%  | 17.6%  | 18.9%  | 21.0%  | 20.4%  | 24.4%  | 17.9%  | 12.9%  | 12.5%  | 11.0%  | 7.2%   | 6.1%   | 5.6%   |
| Percentage of Medicare Receivables > 60 Days, Acute            | 34.6%  | 31.1%  | 27.3%  | 32.9%  | 30.2%  | 49.5%  | 21.3%  | 22.7%  | 17.8%  | 16.3%  | 25.1%  | 30.9%  | 34.8%  |
| Percentage of Medicare Receivables > 90 Days, Acute            | 30.1%  | 22.4%  | 18.5%  | 24.1%  | 24.0%  | 35.3%  | 15.3%  | 13.5%  | 12.4%  | 10.4%  | 10.0%  | 21.0%  | 25.6%  |
| Percentage of Medi-Cal Inpatient > 90 Days, SNF                | 23.0%  | 24.7%  | 25.4%  | 30.7%  | 36.8%  | 33.2%  | 33.0%  | 37.3%  | 41.0%  | 43.0%  | 34.7%  | 19.0%  | 45.0%  |
| Percentage of Medi-Cal Inpatient > 90 Days, Acute              | 21.3%  | 51.1%  | 33.0%  | 40.0%  | 14.6%  | 21.3%  | 2.7%   | 1.0%   | 4.9%   | 0.4%   | 0.5%   | 0.3%   | 1.2%   |
| Percentage of Non Self-Pay Receivables 151 to 364 Days         | 8.1%   | 7.1%   | 4.4%   | 5.1%   | 5.1%   | 7.4%   | 3.0%   | 2.8%   | 2.9%   | 2.2%   | 2.9%   | 2.0%   | 2.6%   |
| Percentage of Non Self-Pay Receivables > 365 Days              | 9.7%   | 8.6%   | 6.2%   | 6.8%   | 6.2%   | 7.9%   | 5.0%   | 3.2%   | 2.2%   | 1.5%   | 2.0%   | 1.3%   | 1.7%   |
| Self Pay as a % of Total Receivables, Acute                    | 36.5%  | 35.4%  | 45.4%  | 49.4%  | 43.5%  | 46.4%  | 39.5%  | 32.7%  | 28.5%  | 27.4%  | 17.1%  | 24.2%  | 22.9%  |
| Bad Debt as % of Gross Patient Revenue                         | 3.2%   | 3.0%   | 3.0%   | 3.0%   | 0.4%   | 2.8%   | 2.7%   | 2.7%   | 2.5%   | 2.5%   | 2.9%   | 2.0%   | 2.2%   |
| Percentage of Clean Claims                                     | 55.6%  | 81.5%  | 86.9%  | 82.9%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  | 81.7%  |
| Net Receivable Days, OVHD                                      | 36.06  | 44.72  | 39.54  | 42.65  | 39.34  | 34.49  | 30.58  | 30.67  | 33.47  | 33.12  | 27.12  | 32.65  | 32.47  |
| Net Receivable Days, ONRC                                      | 55.37  | 57.85  | 54.73  | 58.11  | 63.13  | 68.36  | 78.58  | 77.00  | 78.69  | 81.15  | 80.31  | 77.55  | 81.15  |
| Net Receivable Days, All Sources                               | 40.14  | 48.03  | 43.85  | 47.21  | 45.93  | 43.08  | 42.50  | 42.38  | 44.85  | 44.57  | 40.53  | 43.78  | 45.44  |

All Sources are OVHD, CLINICS and ONRC

OAK VALLEY HOSPITAL DISTRICT  
INVESTMENT REPORT  
May 31, 2025

| DESCRIPTION/<br>MATURITY | MATURITY<br>DATE | VALUE | CURRENT<br>YIELD | YIELD TO<br>MATURITY | INDEX RATING<br>S&P | POLICY<br>MAX | DIFFERENCE<br>FROM POLICY MAX | PRIOR MONTH<br>VALUE | DIFFERENCE<br>FROM PRIOR MONTH |
|--------------------------|------------------|-------|------------------|----------------------|---------------------|---------------|-------------------------------|----------------------|--------------------------------|
|--------------------------|------------------|-------|------------------|----------------------|---------------------|---------------|-------------------------------|----------------------|--------------------------------|

**Level I**

**Current (0-2 yrs)**

|                                       |     |                 |        |  |  |  |  |                 |           |
|---------------------------------------|-----|-----------------|--------|--|--|--|--|-----------------|-----------|
| Local Agency Investment Fund (LAIF)   | N/A | \$20,134,006.66 | 4.272% |  |  |  |  | \$20,097,357.74 | 36,648.92 |
| Morgan Stanley:<br>Money Market Funds | N/A | 0.00            | 0.200% |  |  |  |  | 0.00            | 0.00      |

|       |  |               |  |  |  |               |      |               |           |
|-------|--|---------------|--|--|--|---------------|------|---------------|-----------|
| Total |  | 20,134,006.66 |  |  |  | 20,134,006.66 | 0.00 | 20,097,357.74 | 36,648.92 |
|-------|--|---------------|--|--|--|---------------|------|---------------|-----------|

**Level II**

**(3-4 yrs - no more than 60% beyond 2 years)**

**policy max stated at 40%**

|       |  |      |  |  |  |              |                |      |      |
|-------|--|------|--|--|--|--------------|----------------|------|------|
| Total |  | 0.00 |  |  |  | 8,053,602.66 | (8,053,602.66) | 0.00 | 0.00 |
|-------|--|------|--|--|--|--------------|----------------|------|------|

**Level III**

**(5 yrs - no more than 20% beyond 4 years)**

|       |  |      |  |  |  |              |                |      |      |
|-------|--|------|--|--|--|--------------|----------------|------|------|
| Total |  | 0.00 |  |  |  | 4,026,801.33 | (4,026,801.33) | 0.00 | 0.00 |
|-------|--|------|--|--|--|--------------|----------------|------|------|

|                      |  |      |  |  |  |               |                 |      |      |
|----------------------|--|------|--|--|--|---------------|-----------------|------|------|
| Total beyond 2 years |  | 0.00 |  |  |  | 12,080,404.00 | (12,080,404.00) | 0.00 | 0.00 |
|----------------------|--|------|--|--|--|---------------|-----------------|------|------|

|              |  |                 |  |  |  |  |  |                 |           |
|--------------|--|-----------------|--|--|--|--|--|-----------------|-----------|
| TOTAL ASSETS |  | \$20,134,006.66 |  |  |  |  |  | \$20,097,357.74 | 36,648.92 |
|--------------|--|-----------------|--|--|--|--|--|-----------------|-----------|